

Objection Deadline: May 16, 2023 at 12PM (Eastern Time)

MORRISON COHEN LLP

909 Third Avenue, 27th Floor

New York, New York 10022

Telephone: (212) 735-8600

Facsimile: (212) 735-8708

Jason P. Gottlieb, Esq.

Heath D. Rosenblat, Esq.

Special Litigation and Enforcement Counsel to the Debtors

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

Genesis Global Holdco, LLC, *et al.*,¹

Debtors.

Chapter 11

Case No.: 23-10063 (SHL)

Jointly Administered

**NOTICE OF SECOND MONTHLY STATEMENT OF MORRISON
COHEN LLP FOR COMPENSATION FOR SERVICES RENDERED
AND REIMBURSEMENT OF EXPENSES INCURRED AS SPECIAL
COUNSEL TO THE DEBTORS AND DEBTORS-IN-POSSESSION FOR
THE PERIOD FROM FEBRUARY 1, 2023 THROUGH FEBRUARY 28, 2023**

Name of Applicant:	Morrison Cohen LLP
Authorized to Provide Services to:	Genesis Global Holdco, LLC, <i>et al.</i>
Date of Retention:	An entered order [ECF No. 106], dated February 24, 2023, authorizing retention <i>nunc pro tunc</i> to the Petition Date (<i>i.e.</i> , January 19, 2023), as applicable for each Debtor.
Period for which Compensation and Expenses are Sought:	02/01/2023 through 02/28/2023
Amount of Compensation Requested:	\$360,119.00
Less 20% Holdback:	\$72,023.80
Compensation Net of Holdbacks:	\$288,095.20

¹ The debtors and debtors-in-possession (collectively, “**Debtors**”) in the above-captioned jointly-administered cases (“**Chapter 11 Cases**”) are: (i) Genesis Global Holdco, LLC (8219); (ii) Genesis Global Capital, LLC (8564); and (iii) Genesis Asia Pacific Pte. Ltd. (2164R). For the purpose of these Chapter 11 Cases, the service address for the Debtors is 250 Park Avenue South, 5th Floor, New York, New York 10003.

Amount of Expense Requested:	\$147.43
Total Compensation and Expenses (Net of Holdbacks):	\$288,242.63

In accordance with the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* [ECF No. 101] (“**Interim Compensation Order**”), dated February 24, 2023, Morrison Cohen LLP (“**MC**”) hereby submits this Second Monthly statement (this “**Second Monthly Statement**”), seeking compensation for services rendered and reimbursement of expenses incurred as counsel to the Debtors for the period February 1, 2023 through and including February 28, 2023 (“**Second Monthly Fee Period**”). By this Second Monthly Statement, and after taking into account certain voluntary reductions, MC seeks payment in the amount of \$288,242.63, which comprises (a) 80% of the total amount of compensation sought for actual and necessary services rendered during the Second Monthly Fee Period and (b) reimbursement in the amount of \$147.43, which comprises 100% of actual and necessary expenses incurred in accordance with such services.

SERVICES RENDERED AND EXPENSES INCURRED

1. Attached hereto as **Exhibit A** is a summary of MC’s professionals by individual, setting forth the: (a) name and title of each individual who provided services for the Second Monthly Fee Period; (b) aggregate hours spent by each individual; (c) MC’s current hourly billing rate for each individual that provided services in the Second Monthly Fee Period; (d) amount of fees earned by each MC professional; and (d) year of admittance and jurisdiction for each attorney that is included on this Second Monthly Statement. The blended hourly billing rate of MC’s timekeepers from in the Second Monthly Fee is approximately \$582.15/hour.

2. Attached hereto as **Exhibit B** is a summary of the services rendered and compensation sought, by project category for the Second Monthly Fee Period.

3. Attached hereto as **Exhibit C** is itemized time records of MC's professionals for the Second Monthly Fee Period and summary materials related thereto.

4. Attached hereto as **Exhibit D** is a summary of expenses incurred and reimbursement of expenses sought, by expense type, for the Second Monthly Fee Period.

5. Attached hereto as **Exhibit E** is an itemized record of all expenses for the Second Monthly Fee Period.

NOTICE OF OBJECTION PROCEDURES

6. Consistent with the terms of the Interim Compensation Order, notice of this Second Monthly Statement shall be given by hand or overnight delivery upon the following parties ("Notice Parties"): (a) The Debtors c/o Genesis Global Holdco, LLC, Attn: Arianna Pretto-Sankman (e-mail: arianna@genesistrading.com); (b) Counsel to the Debtors, Cleary Gottlieb Steen & Hamilton, One Liberty Plaza, New York, New York 10006, Attn: Sean A. O'Neal, Esq., Jane VanLare, Esq. (e-mail: soneal@cgsh.com; jvanlare@cgsh.com); (c) The United States Trustee for the Southern District of New York, Alexander Hamilton Custom House, One Bowling Green, Suite 515, New York, New York 10004, Attn: Greg Zipes, Esq. (e-mail: greg.zipes@usdoj.gov); and (d) Counsel to the official committee of unsecured creditors, White & Case LLP, 1221 Avenue of the Americas, 49th Floor, New York, New York 10020, Attn: Philip Abelson and Michele Meises (e-mail: philip.abelson@whitecase.com; michele.meises@whitecase.com) and, 111 South Wacker Drive, Suite 5100, Chicago, Illinois 60606, Attn: Gregory F. Pesce (e-mail: gregory.pesce@whitecase.com).

7. Objections to this Second Monthly Statement, if any, must be served upon the Notice Parties, and by e-mail, hand, or overnight delivery, upon MC, 909 Third Avenue, 27th Floor, New York, New York 10022, Attn: Heath D. Rosenblat, Esq. and Jason Gottlieb, Esq. (e-mail:

hrosenblat@morrisoncohen.com; jgottlieb@morrisoncohen.com) no later than **May 16, 2023 at 12 PM (Eastern Time)** (“**Objection Deadline**”), setting forth the nature of the objection and the specific amount of fees or expenses the objecting party is contesting.

8. If no objections to the Second Monthly Statement are received by the Objection Deadline, the Debtors shall pay MC 80% of the fees and 100% of the expenses identified in this Second Monthly Statement.

9. To the extent a proper objection to this Second Monthly Statement is received on or before the Objection Deadline by MC and the Notice Parties, the Debtors shall withhold payment of just that portion of this Second Monthly Statement that the objection contests and promptly pay the remainder of the fees and expenses in the percentages set forth above pursuant to the terms of the Interim Compensation Order. To the extent such objection is not resolved, it shall be preserved and scheduled for consideration at the next interim fee application hearing.

Dated: New York, New York
May 1, 2023

MORRISON COHEN LLP

By: /s/ Heath D. Rosenblat
Heath D. Rosenblat, Esq.
Jason P. Gottlieb, Esq.

909 Third Avenue, 27th Floor
New York, New York 10022
(212) 735-8600
hrosenblat@morrisoncohen.com
jgottlieb@morrisoncohen.com

*Special Litigation and Enforcement Counsel for
Debtors and Debtors-In-Possession*

EXHIBIT A

Morrison Cohen LLP
Special Litigation and Enforcement Counsel for Debtors and Debtors-In-Possession

Fee Summary for February 1, 2023 through February 28, 2023

<u>Timekeeper</u>	<u>Position</u>	<u>Department</u>	<u>Year Admitted to the NY Bar</u>	<u>Rate</u>	<u>Billed Hours</u>	<u>Billed Amount</u>
Gottlieb, Jason P.	Partner	Digital Assets	2002	\$1,200.00	23.2	\$27,840.00
Moldovan, Joseph T.	Partner	Bankruptcy, Restructuring & Governance	1983	\$1350.00	2.6	\$3,510.00
Hong, Richard	Partner	Digital Assets	1992	\$950.00	4.5	\$4,275.00
Mix, Michael	Partner	Digital Assets	2012	\$875.00	5.4	\$4,725.00
Isaacs, Daniel C.	Partner	Digital Assets	2011	\$875.00	81.3	\$71,137.50
Rosenblat, Heath D.	Partner	Bankruptcy, Restructuring & Governance	2003	\$900.00	29.7	\$26,730.00
Kozlowski, David J.	Senior Counsel	Bankruptcy, Restructuring & Governance	2007	\$850.00	42.1	\$35,785.00

<u>Timekeeper</u>	<u>Position</u>	<u>Department</u>	<u>Year Admitted to the NY Bar</u>	<u>Rate</u>	<u>Billed Hours</u>	<u>Billed Amount</u>
Siconolfi, Sally	Contract Attorney	Bankruptcy, Restructuring & Governance	2005	\$650.00	54.8	\$35,620.00
Debs, Omar	Associate	Digital Assets	2019	\$560.00	63.0	\$35,280.00
Fusco, Richard J.	Associate	Digital Assets	2019	\$560.00	3.6	\$2,016.00
Upadhyaya, Vani T.	Associate	Digital Assets	2020	\$580.00	71.5	\$41,470.00
First Level Reviewer ¹	Contract Attorneys	Digital Assets		\$300.00	162.8	\$48,840.00
Quality Control ²	Contract Attorneys	Digital Assets		\$300.00	53.8	\$16,140.00
Review Manager ³	Contract Attorneys	Digital Assets		\$300.00	15.3	\$4,590.00
Knox, Tukisha	Paralegal	Bankruptcy, Restructuring & Governance	n/a	\$485.00	0.3	\$145.50
Singleton, Giselle	Litigation Support Manager	Litigation	n/a	\$475.00	3.2	\$1,520.00

¹ First Level Reviewers, Quality Control, and Review Managers are attorneys engaged through an outside vendor to perform first level document review.

² First Level Reviewers, Quality Control, and Review Managers are attorneys engaged through an outside vendor to perform first level document review.

³ First Level Reviewers, Quality Control, and Review Managers are attorneys engaged through an outside vendor to perform first level document review.

<u>Timekeeper</u>	<u>Position</u>	<u>Department</u>	<u>Year Admitted to the NY Bar</u>	<u>Rate</u>	<u>Billed Hours</u>	<u>Billed Amount</u>
Yan, Ken	Litigation Support Specialist	Litigation	n/a	\$330.00	1.5	\$495.00

EXHIBIT B

Fee Summary by Project Category for February 1, 2023 through February 28, 2023

<u>Matter/Description</u>	<u>Hours</u>	<u>Amount</u>
B110 Case Administration	13.2	\$13,885.00
B160 Fee/Employment Applications	134.4	\$107,200.00
B190 Litigation	471.0	\$239,034.00
Total	618.6	\$360,119.00

EXHIBIT C

Time Records for February 1, 2023 through February 28, 2023



030986-0001 GENESIS GLOBAL CAPITAL, LLC, GENESIS GLO
BANKRUPTCY MATTER

DATE: 04/25/23
INVOICE #: 2210682

ARIANNA PRETTO-SAKMANN
GENESIS GLOBAL TRADING, INC.
250 PARK AVENUE SOUTH, 5TH FLOOR
NEW YORK, NY 10003

TAXPAYER IDENTIFICATION
NUMBER 13-3205994

FOR PROFESSIONAL SERVICES RENDERED AS OF FEBRUARY 28, 2023

DATE	ATTY	DESCRIPTION	HOURS	VALUE
TASK CODE B110 CASE ADMINISTRATION				
02/06/23	JXG	ATTENDANCE AT BANKRUPTCY HEARING (1.0); EMAIL WITH H. ROSENBLAT REGARDING HEARING	0.20	240.00
02/06/23	JTM	E-MAILS FROM TEAM BANKRUPTCY RELATED ITEMS AND REVIEW OF RELATED MATERIALS.	0.40	540.00
02/17/23	JXG	EMAIL WITH C. KOURTIS REGARDING INSURANCE INQUIRIES	0.30	360.00
02/20/23	JXG	EMAIL WITH C. KOURTIS REGARDING INSURANCE INQUIRIES (0.1); EMAIL WITH TEAM REGARDING SAME	0.20	240.00
02/21/23	JXG	EMAILS REGARDING UCC DOCUMENT REQUESTS	0.20	240.00
02/21/23	TMK	REVIEW OF DOCKET FOR UPCOMING HEARINGS ,OBJECTION DEADLINES AND OTHER RELEVANT FILINGS	0.20	97.00
02/21/23	TMK	REGISTER ATTENDING ATTORNEYS FOR HEARINGS VIA ZOOM	0.10	48.50
02/21/23	MIM	CALL WITH H. ROSENBLAT BANKRUPTCY ISSUES (.10)	0.10	87.50
02/22/23	JXG	EMAILS REGARDING UCC DOCUMENT REQUESTS.	0.20	240.00
02/22/23	JXG	ATTENDANCE AT BANKRUPTCY COURT HEARING.	1.40	1,680.00
02/22/23	HDR	E-MAILS TO/FROM J. GOTTLIED HEARING (.2); ATTEND 2ND DAY HEARING AND FOLLOW-UP E-MIALS TO J. VANLARE, C. RIBERIO, AND OTHERS SAME (1.4).	1.60	1,440.00
02/23/23	JXG	EMAIL WITH S. O'NEIL & D. ISAACS	0.20	240.00
02/24/23	JXG	EMAIL WITH C. KOURTIS RE: INSURANCE INQUIRIES (0.1); EMAIL WITH TEAM REGARDING SAME (0.2)	0.30	360.00
02/27/23	JXG	DISCUSSION WITH CLEARY REGARDING DOCUMENT PRODUCTION (PARTIAL ATTENDANCE)	0.50	600.00
TOTAL TASK CODE	B110	CASE ADMINISTRATION	5.90	6,413.00
TASK CODE B160 FEE/EMPLOYMENT APPLICATIONS				
02/01/23	JTM	CONFERENCES WITH INTERNAL TEAM REGARDING RETENTION APPLICATION.	1.10	1,485.00



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DATE	ATTY	DESCRIPTION	HOURS	VALUE
02/01/23	DCI	REVIEW/REVISE RETENTION APPLICATION.	0.70	612.50
02/01/23	JXG	WORK ON CONFLICTS CHECKING PROCESS AND EMAIL WITH TEAM SAME	0.50	600.00
02/01/23	DKO	CONFERENCES WITH INTERNAL TEAM REGARDING RETENTION APPLICATION.	1.30	1,105.00
02/01/23	HDR	REVIEW AND REVISE RETENTION APPLICATION AND GOTTLIEB DECLARATION (2.8); E-MAILS TO/FROM J. GOTTLIEB, M. MIX, D. ISAAC AND OTHERS SAME (.3); FOLLOW-UP WITH D. ISAAC SAME (.2); E-MAILS AND TELEPHONE CALLS TO/FROM D. KOZLOWSKI RETENTION MATTERS (.3); FURTHER ATTENTION TO APPLICATION/DECLARATION (.6).	4.20	3,780.00
02/01/23	SSI	REVIEW AND ANALYSIS OF CONFLICTS FOR RETENTION APPLICATION	4.00	2,600.00
02/02/23	JTM	MEETING WITH TEAM REGARDING RETENTION APPLICATION.	0.40	540.00
02/02/23	DKO	PREPARE RETENTION APPLICATION EXHIBIT.	1.60	1,360.00
02/02/23	HDR	OFFICE CONFERENCE WITH J. GOTTLIEB OPEN RETENTION ITEMS (.3); FOLLOW-UP EMAILS TO/FROM J. GOTTLIEB, M. MIX, J. MOLDOVAN, AND D. ISAAC RETENTION ISSUES AND BUDGET (.6); REVIEW AND REVISE RETENTION MATERIALS (.6); TELEPHONE CALLS AND E-MAILS TO/FROM S. BREMER AND OTHERS SAME (.3); CONFERENCE WITH J. VANLARE RETENTION OPEN ITEMS AND NEXTS STEPS (.4); FURTHER ATTENTION TO RETENTION MATERIALS AND RELATED INFORMATION (.7).	2.60	2,340.00
02/02/23	JXG	CALL WITH MARKEL REGARDING EMPLOYMENT MATTER; WORK ON RETENTION APPLICATION AND BUDGET; DISCUSSIONS WITH H. ROSENBLAT RE: SAME; CALL WITH CLIENT RE: STATUS	1.20	1,440.00
02/02/23	SSI	ANALYSIS OF CONFLICTS AND CONNECTIONS FOR EMPLOYMENT APP	5.10	3,315.00
02/02/23	MIM	DRAFT PORTION OF RETENTION DECLARATION CONCERNING LITIGATION MATTERS (.50); EMAILS WITH H. ROSENBLAT BUDGET FOR LITIGATION MATTERS (.30); DRAFT EMAIL WITH PRELIMINARY BUDGET NUMBERS (.30)	1.10	962.50
02/03/23	JXG	WORK ON RETENTION APPLICATION AND BUDGET; DISCUSSIONS WITH TEAM REGARDING SAME	0.70	840.00
02/03/23	SSI	ANALYSIS OF CONFLICTS AND CONNECTIONS FOR EMPLOYMENT APP	1.30	845.00



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DATE	ATTY	DESCRIPTION	HOURS	VALUE
02/03/23	DKO	UPDATE CONNECTIONS SPREADSHEET AND PREPARE RETENTION APPLICATION EXHIBIT; REVIEW DRAFT APPLICATION AND DECLARATION IN SUPPORT.	8.60	7,310.00
02/03/23	MIM	DRAFT BUDGET CHART FOR USE IN RETENTION DECLARATION (.60); EMAILS WITH H. ROSENBLAT AND J. GOTTLIEB BUDGET FOR LITIGATION RETENTIONS (.20)	0.80	700.00
02/03/23	HDR	REVIEW AND REVISE RETENTION MATERIALS AND EMAILS TO/FROM DEBTORS' COUNSEL SAME (.6); E-MAILS AND TELEPHONE CALLS WITH J. GOTTLIEB, J. MOLDOVAN, AND OTHERS DECLARATION INFORMATION, RELATED ITEMS, AND NEXT STEPS (.8); E-MAILS TO/FROM M. MIX AND D. ISAAC BUDGET MATTERS AND REVIEW OF SAME (.3); E-MAILS AND TELEPHONE CALLS TO/FROM T. KNOX AND D. KOZLOWSKI GOTTLIEB EXHIBIT (.2).	1.90	1,710.00
02/05/23	SSI	WORK ON CONFLICTS FOR EMPLOYMENT APPLICATION	4.60	2,990.00
02/06/23	DKO	CONTINUED PREPARATION OF CONNECTION DISCLOSURE EXHIBIT IN SUPPORT OF RETENTION (6.4); TELEPHONE CALLS AND EMAILS REGARDING SAME (2.3).	8.70	7,395.00
02/06/23	SSI	WORK ON CONFLICTS FOR EMPLOYMENT APPLICATION (8.1); TELEPHONE CALLS AND EMAILS REGARDING EXHIBIT (2.3).	10.40	6,760.00
02/06/23	HDR	E-MAILS AND TELEPHONE CALLS TO/FROM S. SICONOLFI GOTTLIEB DEC. EXHIBIT (.3); E-MAILS TO/FROM J. GOTTLIEB RETENTION STATUS (.2); TELEPHONE CALL WITH S. BREMER SAME (.1); STATUS CALL WITH J. GOTTLIEB OPEN ITEMS (.4); CONFERENCE WITH D. KOZLOWSKI AND S. SICONOLFI EXHIBIT (.4); E-MAILS TO/FROM TEAM BANKRUPTCY RELATED ITEMS AND REVIEW OF RELATED MATERIALS (.4).	1.80	1,620.00
02/07/23	DKO	REVIEW AND REVISE RETENTION APPLICATION, DECLARATION, AND EXHIBITS (10.2); MULTIPLE CALLS WITH TEAM MEMBERS ON SAME (.9).	11.10	9,435.00
02/07/23	SSI	REVIEW AND CONSIDER CONFLICTS REPORTS FOR MOCO EMPLOYMENT APPLICATION (4.9); MULTIPLE CALLS WITH H. ROSENBLAT, T. KNOX AND D. KOZLOWSKI REGARDING SAME (.8).	5.70	3,705.00
02/07/23	SSI	EDIT EXHIBIT ATTACHED TO MOCO EMPLOYMENT APPLICATION	7.20	4,680.00



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DATE	ATTY	DESCRIPTION	HOURS	VALUE
02/07/23	HDR	MULTIPLE E-MAILS, TELEPHONE CALLS, AND OFFICE CONFERENCES WITH D. KOZLOWSKI, S. SICONOLFI, AND OTHERS MC RETENTION MATERIALS INCLUDING CONNECTIONS EXHIBIT (.9); REVIEW AND REVISE RETENTION APPLICATION AND RELATED MATERIALS (.8); E-MAILS AND TELEPHONE CALLS TO/FROM S. BREMER AND OTHERS SAME AND OTHER OPEN ISSUES (.4); FOLLOW-UP WITH S. SICONOLFI AND D. KOZLOWSKI SAME (.3); E-MAILS TO/FROM D. ISAACS VARIOUS RETENTION ISSUES (.2).	2.60	2,340.00
02/08/23	SSI	CONSIDER UPDATED CONFLICTS CHECK MATERIALS RECEIVED FROM CLEARY	1.20	780.00
02/08/23	SSI	REVIEW AND CONSIDER CONFLICTS REPORTS FOR MOCO EMPLOYMENT APPLICATION.	4.20	2,730.00
02/08/23	SSI	EDIT EXHIBIT ATTACHED TO MOCO EMPLOYMENT APPLICATION	5.40	3,510.00
02/08/23	JXG	ATTENTION TO RETENTION APPLICATION AND AFFIDAVIT	0.20	240.00
02/08/23	MIM	REVIEW RETENTION APPLICATION AND COMMENT ON ADDITIONAL NAMES TO BE REDACTED (.60); FOLLOW-UP EMAILS WITH H. ROSENBLAT AND CLEARY BANKRUPTCY LAWYERS RETENTION APPLICATION (.20)	0.80	700.00
02/08/23	DKO	UPDATE CONNECTIONS SPREADSHEET AND PREPARE RETENTION APPLICATION EXHIBIT; REVIEW DRAFT APPLICATION AND DECLARATION IN SUPPORT.	10.10	8,585.00
02/08/23	HDR	ATTENTION TO FINALIZING MC RETENTION APPLICATION AND RELATED MATERIALS INCLUDING: (1) REVIEW AND REVISE NEW PII LIST AND COORDINATE SEARCHES FOR NEW CONNECTIONS (1.9); (2) E-MAILS AND TELEPHONE CALLS WITH S. SICONOLFI, D. KOZLOWSKI, T. KNOX, AND OTHERS CONNECTIONS EXHIBIT AND OTHER RETENTION MATTERS (2.6); E-MAILS AND TELEPHONE CALLS TO/FROM C. RIBEIRO, S. BREMER, AND OTHERS OPEN ITEMS AND FILING ISSUES (.8); E-MAILS AND TELEPHONE CALLS WITH J. GOTTLIEB, M. MIX, AND D. ISAACS VARIOUS OPEN INFORMATION REQUESTS AND EDITS TO RETENTION MATERIALS (.7); AND ATTENTION TO OTHER VARIOUS TASKS RELATED TO FILING APPLICATION (.7).	6.70	6,030.00
02/09/23	DKO	CORRESPONDENCE AND DISCUSS STATUS WITH H. ROSENBLAT AND INTERNAL BANKRUPTCY TEAM.	0.30	255.00



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02/09/23	HDR	REVIEW AND CIRCULATE FILED RETENTION MATERIALS AND INTERIM PROCEDURES (.4); OFFICE CONFERENCE WITH S. SICONOLFI TIME REVIEW (.4); E-MAIL TO J. GOTTLIEB, M. MIX, AND OTHERS SAME (.2); E-MAILS TO/FROM M. HATCH FILING (.1); FOLLOW-UP E-MAILS AND CONFERENCES WITH D. KOZLOWSKI, S. SICONOLFI, J. MOLDOVAN, AND OTHERS RETENTION MATTERS AND NEXT STEPS (.6)	1.70	1,530.00
02/09/23	JXG	EMAILS REGARDING RETENTION APPLICATION	0.20	240.00
02/09/23	SSI	REVIEW BILLS (.6); AND DISCUSS SAME WITH H. ROSENBLAT VIA EMAIL AND IN PERSON (.3).	0.90	585.00
02/09/23	JTM	CORRESPONDENCE AND DISCUSS STATUS WITH H. ROSENBLAT AND INTERNAL BANKRUPTCY TEAM.	0.30	405.00
02/09/23	JTM	CONFERENCES WITH D. KOZLOWSKI, S. SICONOLFI, H. ROSENBLAT, RETENTION MATTERS AND NEXT STEPS (.6).	0.40	540.00
02/13/23	SSI	CALL WITH T. REID IN ACCOUNTING TO DISCUSS OUTSTANDING ISSUES AND PROTOCOL	0.30	195.00
02/16/23	SSI	FOLLOW UP ON OPEN BILLING ISSUES WITH H. ROSENBLAT AND OTHERS.	0.40	260.00
02/16/23	JXG	EMAIL WITH MC TEAM RE: RETENTION MATTERS (0.4); EMAIL REGARDING TERM SHEET (0.3)	0.70	840.00
02/16/23	HDR	REVIEW OF DOCKET AND E-MAILS TO/FROM J. GOTTLIEB AND OTHERS STATUS ON RETENTION APPLICATION (.3); FOLLOW-UP E-MAILS AND TELEPHONE CALLS WITH J. GOTTLIEB AND J. VANLARE SAME (.4); E-MAILS TO/FROM S. BREMMER AND OTHERS REVISED ORDER AND REVIEW OF SAME (.2); E-MAILS AND OFFICE CONFERENCES WITH S. SICONOLFI AND OTHERS CONCERNING INVOICES AND BILLING MATTERS (.4).	1.30	1,170.00
02/20/23	HDR	E-MAILS TO/FROM C. RIBEIRO AND OTHERS RETENTION ISSUE (.2); REVIEW OF REVISED ORDER (.1).	0.30	270.00
02/21/23	HDR	REVIEW OF FILE AND E-MAIL TO/FROM J. GOTTLIEB DECLARATION AND RETENTION HEARING ITEMS (.3); HEARING PREP. (.3).	0.60	540.00
02/24/23	HDR	E-MAILS AND TELEPHONE CALLS TO/FROM M. MIX UPDATES FOR SUPPLEMENTAL DECLARATION (.2); E-MAILS AND TELEPHONE CALLS TO/FROM T. KNOX SAME AND CHAPTER 11 CASE (.3).	0.50	450.00

MorrisonCohen_{LLP}

030986-0001 GENESIS GLOBAL CAPITAL, LLC, GENESIS GLO
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DATE	ATTY	DESCRIPTION	HOURS	VALUE
02/27/23	HDR	DRAFT, REVIEW, AND REVISE NOTICE OF APPEARANCES FOR HDR AND JPG (.4); DRAFT, REVIEW, AND REVISE GOTTLIEB SUPPLEMENTAL DECLARATION (.9); E-MAILS TO/FROM S. SICONOLFI AND T. KNOX SAME (.2); E-MAILS TO/FROM T. REICH, J. GOTTLIEB, AND OTHERS BILLING PROCEDURES (.4); E-MAILS TO/FROM J. GOTTLIEB NOA AND DECLARATION (.2).	2.10	1,890.00
02/27/23	SSI	REVIEW AND PUT TOGETHER CONFLICTS MATERIALS FOR RECORDS DEPARTMENT TO USE IN UPDATED DISCLOSURES(.4) AND DISCUSS WITH D. KOZLOWSKI (.2).	0.60	390.00
02/27/23	DKO	TELEPHONE CALL WITH S. SICONOLFI RE FEE PROCEDURES.	0.20	170.00
02/28/23	HDR	REVIEW AND REVISE SUPPLEMENTAL DECLARATION EXHIBITS (.6); E-MIALS TO/FROM S. SICONOLFI SAME (.2); REVIEW OF FEE PROCEDURES ORDER (.3); E-MAILS TO/FROM J. GOTTLIEB, M. MIX, D. ISAACS, AND OTHERS FEE ORDER AND PROCESS (.4); E-MAILS TO/FROM J. GOTTLIEB SUPPLEMENT DECLARATION AND RELATED MATTERS (.2); E-MAIL SUPPLEMENT DECLARATION TO S. O'NEAL, J. VANLARE, S. BREMMER, AND OTHERS (.1).	1.80	1,620.00
02/28/23	SSI	REVIEW AND CONSIDER CONFLICTS RESULTS.	0.40	260.00
02/28/23	SSI	DRAFT UPDATED EXHIBITS FOR DECLARATION ON ONGOING DISCLOSURE OF CLIENTS AND OTHER PARTIES IN CASE (.2) AND INTERNAL DISCUSSIONS WITH H. ROSENBLAT AND D. KOZLOWSKI (.4).	0.40	260.00
02/28/23	DKO	CONFERENCE WITH S. SICONOLFI RE SUPPLEMENTAL DISCLOSURES AND INTERIM FEE PROCEDURES.	0.20	170.00
02/28/23	SSI	DRAFT MODEL MONTHLY FEE STATEMENT AND EXHIBITS A, B, C, AND D THERETO	2.70	1,755.00
02/28/23	JXG	REVIEW OF DRAFT SUPPLEMENTAL DISCLOSURES	0.30	360.00
TOTAL TASK CODE B160 FEE/EMPLOYMENT APPLICATIONS			134.40	107,200.00
GRAND TOTAL FEES			140.30	113,613.00
TOTAL FEES SERVICES			\$	113,613.00

TASK SUMMARY BY TIMEKEEPER

INIT	TIMEKEEPER NAME	HOURS	VALUE
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MorrisonCohen_{LLP}

030986-0001 GENESIS GLOBAL CAPITAL, LLC, GENESIS GLO
BANKRUPTCY MATTER

DATE: 04/25/23
INVOICE #: 2210682

TASK SUMMARY BY TIMEKEEPER

INIT	TIMEKEEPER NAME	HOURS	VALUE
B110	CASE ADMINISTRATION		
HDR	HEATH D. ROSENBLAT	1.60	1,440.00
JTM	JOSEPH T. MOLDOVAN	0.40	540.00
JXG	JASON GOTTLIEB	3.50	4,200.00
MIM	MICHAEL MIX	0.10	87.50
TMK	TUKISHA KNOX	0.30	145.50
SUBTOTAL	B110 CASE ADMINISTRATION	5.90	6,413.00
B160	FEE/EMPLOYMENT APPLICATIONS		
DCI	DANIEL C. ISAACS	0.70	612.50
DKO	DAVID KOZLOWSKI	42.10	35,785.00
HDR	HEATH D. ROSENBLAT	28.10	25,290.00
JTM	JOSEPH T. MOLDOVAN	2.20	2,970.00
JXG	JASON GOTTLIEB	3.80	4,560.00
MIM	MICHAEL MIX	2.70	2,362.50
SSI	SALLY SICONOLFI	54.80	35,620.00
SUBTOTAL	B160 FEE/EMPLOYMENT APPLICATIONS	134.40	107,200.00
TOTAL FEES		140.30	113,613.00

TASK SUMMARY FOR FEES:

TASK	TASK DESCRIPTION	HOURS	AMOUNT
B110	CASE ADMINISTRATION	5.90	6,413.00
B160	FEE/EMPLOYMENT APPLICATIONS	134.40	107,200.00
TOTAL FEES		140.30	113,613.00

MorrisonCohen_{LLP}

030986-0001 GENESIS GLOBAL CAPITAL, LLC, GENESIS GLO
BANKRUPTCY MATTER

DATE: 04/25/23
INVOICE #: 2210682

TIMEKEEPER SUMMARY

INIT	TIMEKEEPER NAME	HOURS	AMOUNT
DCI	DANIEL C. ISAACS	0.70	612.50
DKO	DAVID KOZLOWSKI	42.10	35,785.00
HDR	HEATH D. ROSENBLAT	29.70	26,730.00
JTM	JOSEPH T. MOLDOVAN	2.60	3,510.00
JXG	JASON GOTTLIEB	7.30	8,760.00
MIM	MICHAEL MIX	2.80	2,450.00
SSI	SALLY SICONOLFI	54.80	35,620.00
TMK	TUKISHA KNOX	0.30	145.50

TOTAL FEES 140.30 113,613.00

TOTAL BALANCE DUE FOR THIS PERIOD \$ 113,613.00

**NOTE: PLEASE USE THESE INSTRUCTIONS FOR PAYMENT OF MORRISON COHEN INVOICES
AND INCLUDE INVOICE OR CLIENT/MATTER NUMBER FOR IDENTIFICATION PURPOSES.**

WIRE/ACH INSTRUCTIONS FOR MORRISON COHEN FEES AND EXPENSES

Bank Name: HSBC
Bank Address: 452 Fifth Ave.
New York, NY 10018

Bank ABA# (use for wire transfer): 021 001 088
Bank ABA# (use for ACH transfer): 021 001 088

Account Name: Morrison Cohen, LLP
Operating Account
909 Third Avenue
New York, New York 10022

Account #: 610-044460

Swift Code (only for international wire): MRMDUS33
Special Instructions: Please reference Client Number and/or Invoice Number

MorrisonCohenLLP

030983

GENESIS GLOBAL HOLDCO, LLC

DATE: 04/25/23
INVOICE #: 2210680

ARIANNA PRETTO-SAKMANN
GENESIS GLOBAL TRADING, INC.
250 PARK AVENUE SOUTH, 5TH FLOOR
NEW YORK, NY 10003

TAXPAYER IDENTIFICATION
NUMBER 13-3205994

FOR PROFESSIONAL SERVICES RENDERED AS OF FEBRUARY 28, 2023

In connection with the various matters as follows:

FEE SUMMARY BY MATTER			
MATTER NAME	CLIENT-MATTER #	HOURS	\$ AMOUNT
[REDACTED]	030983-0001	79.1	\$ 63,758.50
[REDACTED]	030983-0002	5.5	\$ 3,722.00
[REDACTED]	030983-0003	8.2	\$ 4,756.00
[REDACTED]	030983-0005	25.7	\$ 19,680.50
[REDACTED]	030983-0006	5.3	\$ 3,474.00
[REDACTED]	030983-0007	8.4	\$ 5,019.50
[REDACTED]	030983-0008	3.9	\$ 2,734.00
[REDACTED]	030983-0009	246.8	\$ 80,283.00
SPECIAL COUNSEL LITIGATION (LEVIN)	030983-0010	2.4	\$ 2,165.00
[REDACTED]	030983-0013	0.1	\$ 87.50
[REDACTED]	030983-0016	6.7	\$ 5,576.50
[REDACTED]	030983-0017	85.9	\$ 54,987.00
[REDACTED]	030983-0018	0.3	\$ 262.50
GRAND TOTALS:		478.3	\$ 246,506.00

FEE SUMMARY BY TIMEKEEPER				
NAME	TITLE	HOURLY RATE	HOURS	\$ AMOUNT
GOTTLIEB, JASON	PARTNER	\$ 1,200.00	15.9	\$ 19,080.00
HONG, RICHARD	PARTNER	\$ 950.00	4.5	\$ 4,275.00
ISAACS, DANIEL C.	PARTNER	\$ 875.00	80.6	\$ 70,525.00
MIX, MICHAEL	PARTNER	\$ 875.00	2.6	\$ 2,275.00
DEBS, OMAR	ASSOCIATE	\$ 560.00	63.0	\$ 35,280.00
FUSCO, RICHARD J.	ASSOCIATE	\$ 560.00	3.6	\$ 2,016.00
UPADHYAYA, VANI T.	ASSOCIATE	\$ 580.00	71.5	\$ 41,470.00
FIRST LEVEL REVIEWER	CONTRACT ATTORNEYS	\$ 300.00	162.8	\$ 48,840.00
QUALITY CONTROL	CONTRACT ATTORNEYS	\$ 300.00	53.8	\$ 16,140.00
REVIEW MANAGER	CONTRACT ATTORNEYS	\$ 300.00	15.3	\$ 4,590.00
SINGLETON, GISELLE	LITIGATION SUPPORT MANAGER	\$ 475.00	3.2	\$ 1,520.00
YAN, KEN	LITIGATION SUPPORT SPECIALIST	\$ 330.00	1.5	\$ 495.00
GRAND TOTALS:			478.3	\$ 246,506.00

MorrisonCohen_{LLP}

030983

GENESIS GLOBAL HOLDCO, LLC

DATE: 04/25/23
INVOICE #: 2210680

FEE SUMMARY BY TASK CODE & TIMEKEEPER				
FEE TASK CODE: B110 / CASE ADMINISTRATION				
NAME	TITLE	HOURLY RATE	HOURS	\$ AMOUNT
GOTTLIEB, JASON	PARTNER	\$ 1,200.00	3.7	\$ 4,440.00
ISAACS, DANIEL C.	PARTNER	\$ 875.00	2.1	\$ 1,837.50
MIX, MICHAEL	PARTNER	\$ 875.00	0.9	\$ 787.50
DEBS, OMAR	ASSOCIATE	\$ 560.00	0.2	\$ 175.00
UPADHYAYA, VANI T.	ASSOCIATE	\$ 580.00	0.4	\$ 232.00
TOTALS FOR TASK CODE: B110 / CASE ADMINISTRATION:			7.3	\$ 7,472.00
FEE TASK CODE: B190 / LITIGATION				
NAME	TITLE	HOURLY RATE	HOURS	\$ AMOUNT
GOTTLIEB, JASON	PARTNER	\$ 1,200.00	12.2	\$ 14,640.00
HONG, RICHARD	PARTNER	\$ 950.00	4.5	\$ 4,275.00
ISAACS, DANIEL C.	PARTNER	\$ 875.00	78.5	\$ 68,687.50
MIX, MICHAEL	PARTNER	\$ 875.00	1.5	\$ 1,312.50
DEBS, OMAR	ASSOCIATE	\$ 560.00	63.0	\$ 35,280.00
FUSCO, RICHARD J.	ASSOCIATE	\$ 560.00	3.6	\$ 2,016.00
UPADHYAYA, VANI T.	ASSOCIATE	\$ 580.00	71.1	\$ 41,238.00
FIRST LEVEL REVIEWER	CONTRACT ATTORNEYS	\$ 300.00	162.8	\$ 48,840.00
QUALITY CONTROL	CONTRACT ATTORNEYS	\$ 300.00	53.8	\$ 16,140.00
REVIEW MANAGER	CONTRACT ATTORNEYS	\$ 300.00	15.3	\$ 4,590.00
SINGLETON, GISELLE	LITIGATION SUPPORT MANAGER	\$ 475.00	3.2	\$ 1,520.00
YAN, KEN	LITIGATION SUPPORT SPECIALIST	\$ 330.00	1.5	\$ 495.00
TOTALS FOR TASK CODE B190 / LITIGATION:			471.0	\$ 239,034.00
GRAND TOTALS FOR HOURS & FEES:			478.3	\$ 246,506.00

SUMMARY OF DISBURSEMENTS BY MATTER & TYPE			
MATTER NAME	CLIENT-MATTER #	TYPE	\$ AMOUNT
[REDACTED]	030983-0002	AIR COURIER	\$ 34.05
[REDACTED]	030983-0010	AIR COURIER	\$ 98.38
[REDACTED]	030983-0017	DATA STORAGE	\$ 15.00
TOTAL DISBURSEMENTS:			\$ 147.43

TOTAL BALANCE DUE FOR THIS PERIOD..... \$ 246,653.43



030983-0001

GENESIS GLOBAL HOLDCO, LLC

DATE: 04/25/23
INVOICE#: 2210680

ARIANNA PRETTO-SAKMANN
GENESIS GLOBAL TRADING, INC.
250 PARK AVENUE SOUTH, 5TH FLOOR
NEW YORK, NY 10003

TAXPAYER IDENTIFICATION
NUMBER 13-3205994

FOR PROFESSIONAL SERVICES RENDERED AS OF FEBRUARY 28, 2023

DATE	ATTY	DESCRIPTION	HOURS	VALUE
TASK CODE B110		CASE ADMINISTRATION		
02/11/23	JXG	EMAIL WITH CLIENT REGARDING STRATEGY	0.10	120.00
TOTAL TASK CODE B110		CASE ADMINISTRATION	0.10	120.00
TASK CODE B190		LITIGATION		
02/01/23	DCI	CONF. WITH CLIENT REGARDING RESPONSE TO SUBPOENAS.	0.80	700.00
02/01/23	VTU	REVIEW D. ISAACS' EDITS TO DOC REVIEW MEMO AND EDIT MEMO (.6); REVIEW EMAILS WITH CLIENT REGARDING INFORMATION FOR NEXT RESPONSE (.3)	0.90	522.00
02/01/23	JXG	EMAIL WITH CLIENTS REGARDING LOANS	0.20	240.00
02/02/23	JXG	CALL WITH REGULATOR (.2) ; CALL WITH GENESIS ADVISOR (.2); FOLLOW-UP REGARDING SAME (.2)	0.60	720.00
02/02/23	DCI	CONF. WITH REGULATOR (.5), CORR. WITH CLIENT REGARDING RESPONSE TO SUBPOENAS (.2); ANALYSIS AND PREPARATION OF RESPONSE TO SUBPOENAS (.7).	1.40	1,225.00
02/03/23	DCI	ANALYSIS REGARDING DOCUMENT COLLECTION IN RESPONSE TO SUBPOENAS.	1.20	1,050.00
02/03/23	VTU	REVIEW REQUESTS CONCERNING PRODUCTION AND DISCUSS WITH D. ISAACS	0.60	348.00
02/03/23	VTU	REVIEW EMAILS WITH CLIENT REGARDING INFO FOR PRODUCTION TO REGULATOR	0.20	116.00
02/03/23	VTU	REVIEW EMAILS REGARDING CONTRACT ATTORNEYS	0.20	116.00
02/05/23	DCI	DRAFT CORRESPONDENCE TO [REDACTED] REVIEW DOCUMENTS FOR PRODUCTION TO [REDACTED]	1.20	1,050.00
02/06/23	DCI	CONF. WITH CLIENT REGARDING RESPONSE TO REGULATOR (1.0); ANALYSIS REGARDING DOCUMENT COLLECTION (.4); DRAFT AND ANALYZE RESPONSE TO SUBPOENAS (2.8).	4.20	3,675.00
02/06/23	DCI	CONF. WITH CLEARY GOTTLIEB REGARDING DOCUMENT COLLECTION.	0.80	700.00



030983-0001

GENESIS GLOBAL HOLDCO, LLC

DATE: 04/25/23

INVOICE #: 2210680

FOR PROFESSIONAL SERVICES RENDERED AS OF FEBRUARY 28, 2023

DATE	ATTY	DESCRIPTION	HOURS	VALUE
02/06/23	VTU	REVIEW EMAILS FROM CLIENT WITH INFO FOR PRODUCTION (.3); DISCUSS PRODUCTION WITH D. ISAACS (.1); REVIEW DRAFT LETTER AND CLIENT'S DOCUMENTS (.3); COORDINATE WITH D. ISAACS, CLIENT, LITIGATION SUPPORT TO PROCESS AND BATES-STAMP DOCUMENTS AND FINALIZE LETTER FOR PRODUCTION (2.2)	2.90	1,682.00
02/06/23	JXG	EMAIL WITH CLIENT REGARDING INTERCOMPANY LOANS (.3); REGULATOR STATUS CALL (.3); CONSIDER AND DISCUSS WITH D. ISAACS (.4).	1.00	1,200.00
02/06/23	VTU	DISCUSS STRATEGY FOR INITIAL REVIEW WITH G. SINGLETON	0.20	116.00
02/07/23	VTU	FURTHER REVIEW EMAILS WITH INSPIRED REVIEW/HAYSTACK REGARDING QUESTIONS FOR REVIEW, ONBOARDING CONTRACT ATTORNEYS	0.20	116.00
02/07/23	VTU	REVIEW EMAILS WITH CLIENT REGARDING PRODUCTION (0.1); DISCUSS PRODUCTION WITH D. ISAACS (0.1)	0.20	116.00
02/07/23	JXG	EMAIL WITH CLIENTS AND DISCUSSION WITH D. ISAACS REGARDING PRODUCTION LETTER	0.30	360.00
02/07/23	DCI	CONF. WITH CLIENT REGARDING DOCUMENT COLLECTION AND PRODUCTION (.5); DRAFT LETTER AND PREPARE DOCUMENT PRODUCTION TO THE REGULATOR (2.0)	2.50	2,187.50
02/08/23	DCI	CONF. WITH CLEARY GOTTLIEB REGARDING DOCUMENT PRODUCTION (.5); ANALYSIS REGARDING DOCUMENT COLLECTION (2.2).	2.70	2,362.50
02/08/23	JXG	EMAIL WITH CLIENT REGARDING DRAFT LETTER	0.30	360.00
02/08/23	VTU	REVIEW DRAFT OF PRODUCTION LETTER (0.2); REVIEW EMAILS WITH CLIENT REGARDING EDITS TO LETTER (0.2); COORDINATE WITH LIT SUPPORT REGARDING PROCESSING AND BATES-STAMPING DOCUMENTS (1.5)	1.90	1,102.00
02/09/23	VTU	EMAILS WITH G. SINGLETON REGARDING QUESTION FOR REGULATOR (0.1); CALL WITH D. ISAACS REGARDING CONVERSATION WITH REGULATOR (0.1); REVIEW EMAILS WITH A. SAENZ AT CGSH REGARDING REGULATOR'S PRIORITIES (0.1); REVIEW EMAILS WITH REGULATOR AND DISCUSS WITH D. ISAACS (0.2); REVIEW EMAILS WITH CLIENT REGARDING PROMISSORY NOTE (0.1)	0.60	348.00
02/09/23	JXG	CALL WITH OPPOSING COUNSEL REGARDING PRODUCTION (0.4); EMAIL WITH CLIENT REGARDING STRATEGY (.1)	0.50	600.00

MorrisonCohen_{LLP}

030983-0001 GENESIS GLOBAL HOLDCO, LLC

DATE: 04/25/23
INVOICE #: 2210680

FOR PROFESSIONAL SERVICES RENDERED AS OF FEBRUARY 28, 2023

DATE	ATTY	DESCRIPTION	HOURS	VALUE
02/09/23	DCI	CORRESPONDENCE WITH CLIENT REGARDING REGULATOR PRODUCTION AND RESPONSE TO SUBPOENAS (.7); CONFERENCE WITH REGULATOR (.5); CORRESPONDENCE WITH REGULATOR (.5); REVIEW DOCUMENTS FOR PRODUCTION TO REGULATOR (.4); ATTENTION TO COLLECTION OF DOCUMENTS IN RESPONSE TO SUBPOENAS (1.6).	3.40	2,975.00
02/09/23	VTU	REVIEW METRICS REPORTS AND QUALITY CHECK OF INSPIRED REVIEW'S FIRST LINE REVIEW OF EXTERNAL COMMUNICATIONS	0.30	174.00
02/10/23	DCI	DRAFT LETTER TO REGULATOR (.5); CORRESPONDENCE WITH CLIENT REGARDING SAME (.4); PREPARE DOCUMENT PRODUCTION (.8).	1.70	1,487.50
02/10/23	JXG	EMAILS WITH CLIENTS AND D. ISAACS REGARDING LETTER TO REGULATOR (.2); EMAIL REGARDING PROMISSORY NOTE (.1)	0.30	360.00
02/10/23	VTU	COORDINATE WITH LIT SUPPORT REGARDING PROCESSING AND BATES-STAMPING DOCUMENT FOR PRODUCTION TO REGULATOR (0.6); REVIEW AND UPDATE PRODUCTION LETTER (0.1); DISCUSS WITH D. ISAACS (0.1); REVIEW EMAILS WITH A. SAENZ (CGSH) REGARDING COORDINATING ON DOCUMENTS (0.1)	0.90	522.00
02/13/23	DCI	REVIEW DOCUMENTS REGARDING PROGRAM FOR PRODUCTION TO REGULATOR.	2.60	2,275.00
02/13/23	VTU	DISCUSS STRATEGY REGARDING SECOND LINE REVIEW OF EXTERNAL COMMUNICATIONS WITH D. ISAACS (.3); SECOND LINE DOC REVIEW OF EXTERNAL COMMUNICATIONS (5.2); EMAILS WITH LIT SUPPORT REGARDING DOCUMENT DATABASE (.1)	1.40	812.00
02/13/23	JXG	EMAIL WITH GENESIS ADVISOR AND GENESIS	0.20	240.00
02/14/23	JXG	EMAIL TO CLIENTS REGARDING INVESTIGATION (0.2); EMAIL WITH D. ISAACS AND OLSHAN REGARDING PRODUCTION (0.1)	0.30	360.00
02/14/23	JXG	ATTENTION TO REGULATOR RESPONSE LETTER AND PRODUCTION	0.30	360.00
02/14/23	JXG	EMAIL WITH D. ISAACS & VANI REGARDING REGULATOR SUBPOENAS AND COVER LETTER TO REGULATOR (.1); REVIEW LETTER REGARDING SAME (.1)	0.20	240.00
02/14/23	DCI	REVIEW DOCUMENTS REGARDING PRODUCTION TO REGULATOR.	3.30	2,887.50
02/14/23	DCI	REVIEW/REVISE LETTER TO REGULATOR	0.50	437.50



030983-0001

GENESIS GLOBAL HOLDCO, LLC

DATE: 04/25/23

INVOICE #: 2210680

FOR PROFESSIONAL SERVICES RENDERED AS OF FEBRUARY 28, 2023

DATE	ATTY	DESCRIPTION	HOURS	VALUE
02/14/23	KJY	PROCESS GENESIS ADVISOR DOCUMENTS TO MAINTAIN METADATA AND TO FURTHER ENABLE SEARCHABILITY, AND LOAD DOCUMENTS INTO REVIEW DATABASE TO FURTHER ENABLE ATTORNEY REVIEW PER (0.20); PREPARE AND ORGANIZE RESPONSIVE DOCUMENTS IN PREPARE FOR PRODUCTION VOLUME PER V. UPADHYAYA (1.0).	1.50	495.00
02/14/23	VTU	REVIEW EMAILS WITH CLIENT REGARDING COLLECTING INFO FOR NEXT REGULATOR PRODUCTION	0.10	58.00
02/14/23	VTU	REVIEW SUPOENA AND EMAILS WITH J. GOTTLIEB AND D. ISAACS RE: SAME (.3); COORDINATE PROCESSING DOCUMENT FOR PRODUCTION (.7); REVIEW AND EDIT PRODUCTION LETTER (.3)	1.30	754.00
02/15/23	VTU	REVIEW EMAILS FROM OLSHAN & FROME REGARDING PRODUCTION TO REGULATOR	0.10	58.00
02/15/23	DCI	REVIEW DOCUMENTS REGARDING PRODUCTION TO REGULATOR.	3.20	2,800.00
02/15/23	JXG	EMAIL WITH D. ISAACS REGARDING SUBPOENA CHART AND REVIEW OF SAME (0.2); EMAIL WITH D. ISAACS REGARDING REGULATOR SUBPOENA (0.1); EMAIL WITH CLIENT REGARDING OTHER REGULATOR SUBPOENA (0.1); EMAILS REGARDING RESPONSES (0.1)	0.50	600.00
02/15/23	VTU	SECOND LINE REVIEW OF EXTERNAL COMMUNICATIONS (.7); DISCUSS STATUS OF REVIEW WITH D. ISAACS (0.2)	0.90	522.00
02/16/23	VTU	CONTINUE SECOND LINE REVIEW OF COMMS (3.5); COORDINATE WITH LIT SUPPORT REGARDING PULLING KEY DOCS (.6); CALL WITH D. ISAACS REGARDING STATUS OF DOC REVIEW (.2)	1.10	638.00
02/16/23	JXG	ATTENTION TO REGULATOR RESPONSE LETTER AND PRODUCTION	0.30	360.00
02/16/23	JXG	CALL WITH REGULATOR AND D. ISAACS AND FOLLOWUP DISCUSSION WITH D. ISAACS (1.0); EMAIL WITH CLEARY AND CLIENT (0.2)	1.20	1,440.00
02/16/23	DCI	REVIEW DOCUMENTS FOR PRODUCTION TO REGULATOR.(2.8); CONF. WITH REGULATOR (.5).	3.20	2,800.00
02/16/23	VTU	COORDINATE WITH LIT SUPPORT REGARDING PROCESSING PRODUCTION, AND REVIEW EMAILS REGARDING SAME (.6); COORDINATE PROCESSING REGULATOR PRODUCTION (.3)	0.90	522.00

MorrisonCohen_{LLP}

030983-0001 GENESIS GLOBAL HOLDCO, LLC

DATE: 04/25/23
INVOICE #: 2210680

FOR PROFESSIONAL SERVICES RENDERED AS OF FEBRUARY 28, 2023

DATE	ATTY	DESCRIPTION	HOURS	VALUE
02/16/23	VTU	COORDINATE PROCESSING DOCUMENT FOR PRODUCTION (.3); REVIEW EMAILS WITH A. SAENZ AND D. ISAACS REGARDING ADDITIONAL DOCS REQUESTED BY REGULATOR (.1)	0.40	232.00
02/17/23	DCI	PRODUCE DOCUMENTS TO REGULATOR.	0.30	262.50
02/17/23	DCI	PRODUCE CORRESPONDENCE AND DOCUMENTS TO REGULATOR	0.20	175.00
02/19/23	DCI	REVIEW DOCUMENTS REGULATOR.	1.20	1,050.00
02/20/23	DCI	REVIEW DOCUMENTS FOR PRODUCTION TO REGULATOR.	0.80	700.00
02/21/23	DCI	REVIEW AND ANALYZE DOCUMENTS FOR PRODUCTION TO THE REGULATOR (3.5 HOURS); CONF. WITH CLEARY REGARDING PRODUCTION STRATEGY.	4.10	3,587.50
02/21/23	VTU	REVIEW EMAILS FROM A. SAENZ REGARDING DOCS FOR UPCOMING PRODUCTION (.1); CALL WITH D. ISAACS REGARDING NEXT PRODUCTION (.1)	0.20	116.00
02/22/23	VTU	QC OF COMMUNICATIONS (.8); REVIEW EMAILS WITH CLIENT, LIT SUPPORT REGARDING DOCUMENTS FOR NEXT PRODUCTION (0.3)	1.10	638.00
02/22/23	DCI	DRAFT EMAIL TO CLIENT REGARDING ANALYSIS OF POTENTIAL DOCUMENT REVIEW.	0.50	437.50
02/23/23	DCI	COMMON INTEREST CONF. WITH CLEARY REGARDING DOCUMENT PRODUCTION STRATEGY.	0.50	437.50
02/23/23	VTU	MEETING WITH D. ISAACS AND G. SINGLETON REGARDING QC CHECKS IN PRODUCTION (.3); EMAILS WITH D. ISAACS AND G. SINGLETON REGARDING SAME (.5); QC REVIEW OF EXTERNAL COMMUNICATIONS (.7)	1.50	870.00
02/23/23	JXG	EMAILS WITH D. ISAACS & V. UPADHYAYA REGARDING REGULATORY REQUESTS	0.30	360.00
02/23/23	JXG	FOLLOW UP EMAIL WITH D. ISAACS & R. PEARSALL	0.20	240.00
02/24/23	JXG	REVIEW OF SELECT EMAILS FOR PRODUCTION TO REGULATOR (0.7); EMAIL WITH CLIENTS REGARDING SAME (0.2)	0.90	1,080.00
02/24/23	VTU	DOCUMENT REVIEW OF POTENTIALLY PRIVILEGED COMMUNICATIONS	0.40	232.00
02/26/23	VTU	EMAILS WITH D. ISAACS REGARDING UPCOMING PRODUCTION	0.20	116.00
02/26/23	DCI	ANALYSIS REGARDING POTENTIAL MIRROR PRODUCTION TO CREDITORS' COUNSEL.	0.40	350.00

MorrisonCohen_{LLP}

030983-0001 GENESIS GLOBAL HOLDCO, LLC

DATE: 04/25/23
INVOICE #: 2210680

FOR PROFESSIONAL SERVICES RENDERED AS OF FEBRUARY 28, 2023

DATE	ATTY	DESCRIPTION	HOURS	VALUE
02/27/23	VTU	DRAFT PRODUCTION LETTER (.3); COORDINATE PROCESSING DOCUMENTS FOR PRODUCTION (.4); RUN SEARCHES AND BRAINSTORM REGARDING SCOPING OF INTERNAL COMMUNICATIONS REVIEW (2.6)	3.30	1,914.00
02/27/23	VTU	CALL WITH D. ISAACS REGARDING STATUS OF COMMUNICATIONS REVIEW	0.10	58.00
02/27/23	VTU	MEETING WITH CGSH REGARDING COORDINATING ON PRODUCTIONS	0.80	464.00
02/27/23	DCI	PREPARE AND ANALYZE DOCUMENT PRODUCTION TO REGULATOR	0.70	612.50
02/27/23	DCI	CONF. WITH CLEARY GOTTLIEB REGARDING STRATEGY REGARDING RESPONSES TO REGULATORY REQUESTS.	1.60	1,400.00
02/28/23	DCI	REVIEW DOCUMENTS FOR PRODUCTION REGULATOR(1.2); ANALYSE DOCUMENT REVIEW STRATEGY REGARDING RESPONSE TO REGULATOR (1.5).	2.70	2,362.50
02/28/23	VTU	SCOPING FOR INTERNAL COMMUNICATIONS REVIEW (0.8); CALL WITH D. ISAACS REGARDING STRATEGY FOR INTERNAL COMMUNICATIONS REVIEW (0.5)	1.30	754.00
TOTAL TASK CODE B190 LITIGATION			79.00	63,638.50
GRAND TOTAL FEES			79.10	63,758.50
TOTAL FEES SERVICES			\$	63,758.50

TASK SUMMARY BY TIMEKEEPER

INIT	TIMEKEEPER NAME	HOURS	VALUE
B110	CASE ADMINISTRATION		
JXG	JASON GOTTLIEB	0.10	120.00
SUBTOTAL	B110 CASE ADMINISTRATION	0.10	120.00
B190	LITIGATION		
DCI	DANIEL C. ISAACS	45.70	39,987.50
JXG	JASON GOTTLIEB	7.60	9,120.00
KJY	KEN (JIAN-QING) YAN	1.50	495.00
VTU	VANI T. UPADHYAYA	24.20	14,036.00
SUBTOTAL	B190 LITIGATION	79.00	63,638.50

MorrisonCohen_{LLP}

030983-0001 GENESIS GLOBAL HOLDCO, LLC

DATE: 04/25/23
INVOICE #: 2210680

TASK SUMMARY BY TIMEKEEPER

INIT	TIMEKEEPER NAME	HOURS	VALUE
TOTAL FEES		79.10	63,758.50

TASK SUMMARY FOR FEES:

TASK	TASK DESCRIPTION	HOURS	AMOUNT
B110	CASE ADMINISTRATION	0.10	120.00
B190	LITIGATION	79.00	63,638.50
TOTAL FEES		79.10	63,758.50

TIMEKEEPER SUMMARY

INIT	TIMEKEEPER NAME	HOURS	AMOUNT
DCI	DANIEL C. ISAACS	45.70	39,987.50
JXG	JASON GOTTLIEB	7.70	9,240.00
KJY	KEN (JIAN-QING) YAN	1.50	495.00
VTU	VANI T. UPADHYAYA	24.20	14,036.00
TOTAL FEES		79.10	63,758.50

TOTAL BALANCE DUE FOR THIS PERIOD \$ 63,758.50



030983-0002

GENESIS GLOBAL HOLDCO, LLC

DATE: 04/25/23

INVOICE #: 2210680

ARIANNA PRETTO-SAKMANN
GENESIS GLOBAL TRADING, INC.
250 PARK AVENUE SOUTH, 5TH FLOOR
NEW YORK, NY 10003

TAXPAYER IDENTIFICATION
NUMBER 13-3205994

FOR PROFESSIONAL SERVICES RENDERED AS OF FEBRUARY 28, 2023

DATE	ATTY	DESCRIPTION	HOURS	VALUE
TASK CODE B110		CASE ADMINISTRATION		
02/15/23	JXG	EMAIL REGARDING DOCUMENT COLLECTION	0.20	240.00
TOTAL TASK CODE B110		CASE ADMINISTRATION	0.20	240.00
TASK CODE B190		LITIGATION		
02/01/23	JXG	EMAIL WITH L. ABBOTT REGARDING PRODUCTION	0.20	240.00
02/03/23	JXG	EMAIL WITH D. ISAACS AND CLIENT REGARDING PRODUCTION (.1); EMAIL WITH L. ABBOTT REGARDING SAME (.1).	0.20	240.00
02/07/23	JXG	EMAIL WITH D. ISAACS REGARDING PRODUCTION	0.20	240.00
02/08/23	JXG	EMAIL WITH REGULATOR	0.20	240.00
02/09/23	VTU	DRAFT PRODUCTION AND FOIA LETTERS (.3); COORDINATE WITH LIT SUPPORT AND REVIEW DOCUMENT PRODUCTION (.4)	0.70	406.00
02/09/23	GLS	REVIEW INCOMING CLIENT DATA FOR CHAIN OF CUSTODY PURPOSES (.6); BUILT REVIEW DATABASE TO ASSIST WITH DOCUMENT MANAGEMENT AND PREPARE CLIENT DOCUMENTS FOR ATTORNEY REVIEW PER THE REQUEST OF D. ISAACS AND REVIEW OUTPUT FOR ACCURACY AND COMPLETENESS PRIOR TO ATTORNEY REVIEW (1.2); DRAFT EMAIL TO LEGAL TEAM REGARDING SAME (.3).	2.10	997.50
02/09/23	GLS	PREPARE DOCUMENTS FOR PRODUCTION TO REGULATOR PER THE REQUEST OF D. ISAACS (.7); REVIEW PRODUCTION FOR ACCURACY AND COMPLETENESS PRIOR TO ATTORNEY REVIEW AND DRAFT EMAIL TO LEGAL TEAM REGARDING SAME (.4).	1.10	522.50
02/10/23	VTU	FINALIZE AND SEND DOCUMENT PRODUCTION AND LETTER TO REGULATOR	0.20	116.00
02/10/23	JXG	ATTENTION TO PRODUCTION TO REGULATOR AND EMAIL WITH TEAM REGARDING SAME	0.40	480.00
TOTAL TASK CODE B190		LITIGATION	5.30	3,482.00

MorrisonCohen_{LLP}

030983-0002 GENESIS GLOBAL HOLDCO, LLC

DATE: 04/25/23
INVOICE #: 2210680

GRAND TOTAL FEES	5.50	3,722.00
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TOTAL FEES SERVICES	-----	\$ 3,722.00
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TASK SUMMARY BY TIMEKEEPER

INIT	TIMEKEEPER NAME	HOURS	VALUE
B110	CASE ADMINISTRATION		
JXG	JASON GOTTLIEB	0.20	240.00
SUBTOTAL	B110 CASE ADMINISTRATION	0.20	240.00
B190	LITIGATION		
GLS	GISSELLE L. SINGLETON	3.20	1,520.00
JXG	JASON GOTTLIEB	1.20	1,440.00
VTU	VANI T. UPADHYAYA	0.90	522.00
SUBTOTAL	B190 LITIGATION	5.30	3,482.00

TOTAL FEES	5.50	3,722.00
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TASK SUMMARY FOR FEES:

TASK	TASK DESCRIPTION	HOURS	AMOUNT
B110	CASE ADMINISTRATION	0.20	240.00
B190	LITIGATION	5.30	3,482.00
TOTAL FEES		5.50	3,722.00

TIMEKEEPER SUMMARY

INIT	TIMEKEEPER NAME	HOURS	AMOUNT
GLS	GISSELLE L. SINGLETON	3.20	1,520.00
JXG	JASON GOTTLIEB	1.40	1,680.00
VTU	VANI T. UPADHYAYA	0.90	522.00
TOTAL FEES		5.50	3,722.00

DISBURSEMENTS:	Value
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TASK SUMMARY FOR EXPENSES:

MAIL	34.05
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MorrisonCohen_{LLP}

030983-0002 GENESIS GLOBAL HOLDCO, LLC

DATE: 04/25/23
INVOICE #: 2210680



DISBURSEMENTS:

Value

TASK SUMMARY FOR EXPENSES:

TOTAL DISBURSEMENTS	-----	\$	34.05
TOTAL BALANCE DUE FOR THIS PERIOD	-----	\$	3,756.05

MorrisonCohen_{LLP}

030983-0003 GENESIS GLOBAL HOLDCO, LLC

DATE: 04/25/23
INVOICE #: 2210680

ARIANNA PRETTO-SAKMANN
GENESIS GLOBAL TRADING, INC.
250 PARK AVENUE SOUTH, 5TH FLOOR
NEW YORK, NY 10003

TAXPAYER IDENTIFICATION
NUMBER 13-3205994

FOR PROFESSIONAL SERVICES RENDERED AS OF FEBRUARY 28, 2023

DATE	ATTY	DESCRIPTION	HOURS	VALUE
TASK CODE B110		CASE ADMINISTRATION		
02/08/23	VTU	EMAILS WITH INSPIRED REVIEW REGARDING REVIEWERS' QUESTIONS, SEARCHES	0.10	58.00
TOTAL TASK CODE B110		CASE ADMINISTRATION	0.10	58.00
TASK CODE B190		LITIGATION		
02/01/23	VTU	REVIEW D. ISAACS' EDITS TO DOC REVIEW MEMO AND EDIT MEMO	0.60	348.00
02/03/23	VTU	REVIEW EMAILS REGARDING CONTRACT ATTORNEYS AND DISCUSS STRATEGY FOR DOC REVIEW WITH D. ISAACS (.1); DRAFT EMAIL TO G. SINGLETON REGARDING STRATEGY FOR COMMUNICATIONS REVIEW (.1)	0.20	116.00
02/06/23	VTU	EMAILS WITH HAYSTACK REGARDING REVIEW	0.30	174.00
02/07/23	VTU	REVIEW EMAILS WITH INSPIRED REVIEW/HAYSTACK REGARDING QUESTIONS FOR REVIEW.	0.20	116.00
02/09/23	VTU	REVIEW METRICS REPORTS AND QUALITY CHECK OF INSPIRED REVIEW'S FIRST LINE REVIEW OF EXTERNAL COMMUNICATIONS	0.30	174.00
02/10/23	VTU	EMAILS WITH INSPIRED REVIEW REGARDING FIRST LINE REVIEW OF EXTERNAL COMMUNICATIONS AND REVIEW EMAILS FROM D. ISAACS REGARDING NEXT STEPS	0.10	58.00
02/13/23	VTU	DISCUSS STRATEGY REGARDING SECOND LINE REVIEW OF EXTERNAL COMMUNICATIONS WITH D. ISAACS (.3); SECOND LINE DOC REVIEW OF EXTERNAL COMMUNICATIONS (1.0); EMAILS WITH LIT SUPPORT REGARDING DOCUMENT DATABASE (.1)	1.40	812.00
02/15/23	VTU	SECOND LINE REVIEW OF EXTERNAL COMMUNICATIONS	1.10	638.00
02/16/23	VTU	CONTINUE SECOND LINE REVIEW OF EXTERNAL COMMS (.2); COORDINATE WITH LIT SUPPORT REGARDING PULLING KEY DOCS (.6); CALL WITH D. ISAACS REGARDING STATUS OF DOC REVIEW (.2)	1.00	580.00
02/22/23	VTU	QC OF EXTERNAL COMMUNICATIONS	0.80	464.00
02/23/23	VTU	QC REVIEW OF EXTERNAL COMMUNICATIONS	1.50	870.00

MorrisonCohen_{LLP}

030983-0003 GENESIS GLOBAL HOLDCO, LLC

DATE: 04/25/23
INVOICE #: 2210680

FOR PROFESSIONAL SERVICES RENDERED AS OF FEBRUARY 28, 2023

DATE	ATTY	DESCRIPTION	HOURS	VALUE
02/24/23	VTU	DOCUMENT REVIEW OF POTENTIALLY PRIVILEGED COMMUNICATIONS	0.40	232.00
02/27/23	VTU	CALL WITH D. ISAACS REGARDING STATUS OF COMMUNICATIONS REVIEW	0.10	58.00
02/28/23	VTU	EMAILS WITH K. YAN REGARDING COMMUNICATIONS PRODUCTION	0.10	58.00
TOTAL TASK CODE B190 LITIGATION			8.10	4,698.00
GRAND TOTAL FEES			8.20	4,756.00
TOTAL FEES SERVICES			----- \$	4,756.00

TASK SUMMARY BY TIMEKEEPER

INIT	TIMEKEEPER NAME	HOURS	VALUE
B110	CASE ADMINISTRATION		
VTU	VANI T. UPADHYAYA	0.10	58.00
SUBTOTAL	B110 CASE ADMINISTRATION	0.10	58.00
B190	LITIGATION		
VTU	VANI T. UPADHYAYA	8.10	4,698.00
SUBTOTAL	B190 LITIGATION	8.10	4,698.00
TOTAL FEES		8.20	4,756.00

TASK SUMMARY FOR FEES:

TASK	TASK DESCRIPTION	HOURS	AMOUNT
B110	CASE ADMINISTRATION	0.10	58.00
B190	LITIGATION	8.10	4,698.00
TOTAL FEES		8.20	4,756.00

MorrisonCohen_{LLP}

030983-0003 GENESIS GLOBAL HOLDCO, LLC

DATE: 04/25/23
INVOICE #: 2210680



TIMEKEEPER SUMMARY

INIT	TIMEKEEPER NAME	HOURS	AMOUNT
VTU	VANI T. UPADHYAYA	8.20	4,756.00
TOTAL FEES		8.20	4,756.00
TOTAL BALANCE DUE FOR THIS PERIOD			\$ 4,756.00

MorrisonCohen_{LLP}

030983-0005

GENESIS GLOBAL HOLDCO, LLC

DATE: 04/25/23
INVOICE #: 2210680

ARIANNA PRETTO-SAKMANN
GENESIS GLOBAL TRADING, INC.
250 PARK AVENUE SOUTH, 5TH FLOOR
NEW YORK, NY 10003

TAXPAYER IDENTIFICATION
NUMBER 13-3205994

FOR PROFESSIONAL SERVICES RENDERED AS OF FEBRUARY 28, 2023

DATE	ATTY	DESCRIPTION	HOURS	VALUE
TASK CODE B190		LITIGATION		
02/01/23	VTU	EMAILS WITH CLIENT REGARDING INFORMATION FOR REGULATOR RESPONSE	0.20	116.00
02/02/23	VTU	REVIEW DRAFT OF LETTER TO REGULATOR (.7); RESEARCH REGARDING OPERATIVE LAWS AND INCORPORATE INTO LETTER (.7); COLLECT AND ORGANIZE CLIENT'S DOCUMENTS FOR PRODUCTION (.3); REVIEW EMAILS WITH CLIENT REGARDING INFO FOR PRODUCTION (.3); COORDINATE WITH LIT SUPPORT TO PROCESS AND REVIEW DOCS (3.6); DISCUSS PRODUCTION QUESTIONS WITH D. ISAACS AND CLIENT (.2); EDIT LETTER (.4)	6.20	3,596.00
02/02/23	JXG	EMAIL WITH D. ISAACS & CLIENT REGARDING RESPONSE	0.20	240.00
02/02/23	DCI	REVIEW AND PREPARE DOCUMENT PRODUCTION (3.0); CONF. WITH CLIENT REGARDING DOCUMENT PRODUCTION (.7).	3.70	3,237.50
02/06/23	DCI	DISCUSSION WITH V. UPADHYAYA (.1); ANALYSIS REGARDING RESPONSE TO SUBPOENA (.7).	0.80	700.00
02/06/23	VTU	DISCUSS NEXT STEPS FOR NEXT PRODUCTION WITH D. ISAACS	0.20	116.00
02/08/23	DCI	DISCUSSION WITH J. GOTTLIEB (.5); ANALYSIS REGARDING RESPONSE TO SUBPOENA (.2)	0.70	612.50
02/08/23	JXG	EMAIL WITH CLIENTS & D. ISAACS REGARDING SUBPOENAS	0.20	240.00
02/08/23	JXG	DISCUSSION WITH D. ISAACS REGARDING RESPONSE	0.50	600.00
02/08/23	VTU	REVIEW EMAILS WITH CLIENT REGARDING STRATEGY FOR NEXT PRODUCTION TO REGULATOR	0.10	58.00
02/08/23	VTU	REVIEW SUBPOENA AND CREATE LIST OF ITEMS FOR CLIENT TO COLLECT FOR NEXT RESPONSE	1.80	1,044.00
02/14/23	JXG	EMAIL WITH REGULATOR REGARDING MATTER	0.20	240.00
02/15/23	JXG	REGULATORY DISCUSSION WITH TEAM	0.50	600.00
02/15/23	VTU	REVIEW REGULATOR SUBPOENAS CHART (0.3); DISCUSS STRATEGY FOR NEXT STEPS WITH REGULATOR WITH D. ISAACS AND J. GOTTLIEB (0.6)	0.90	522.00

MorrisonCohen_{LLP}

030983-0005 GENESIS GLOBAL HOLDCO, LLC

DATE: 04/25/23
INVOICE #: 2210680

FOR PROFESSIONAL SERVICES RENDERED AS OF FEBRUARY 28, 2023

DATE	ATTY	DESCRIPTION	HOURS	VALUE
02/15/23	DCI	ANALYZE RESPONSE TO SUBPOENA.	0.70	612.50
02/15/23	JXG	EMAIL WITH REGULATOR REGARDING MATTER	0.20	240.00
02/22/23	JXG	REVIEW AND COMMENT ON TALKING POINTS (0.2); CALL WITH REGULATORS (0.6); FOLLOW-UP EMAIL (0.2)	1.00	1,200.00
02/22/23	DCI	PREPARE TALKING POINTS FOR CALL WITH REGULATOR (1.2); CONF. WITH REGULATOR (1).	2.20	1,925.00
02/22/23	VTU	MEETING WITH REGULATOR (0.5); CALL WITH D. ISAACS REGARDING NEXT STEPS (0.1); REVIEW DRAFT EMAIL TO REGULATOR WITH REQUESTED DOCS (0.1)	0.70	406.00
02/23/23	VTU	REVIEW EMAILS WITH CLIENT REGARDING CONVERSATION WITH REGULATOR	0.10	58.00
02/23/23	DCI	DRAFT STRATEGY FOR RESPONSE TO REGULATOR.	0.90	787.50
02/27/23	DCI	ANALYSIS REGARDING RESPONSE TO SUBPOENA CONCERNING COMMUNICATIONS REQUESTS.	1.30	1,137.50
02/27/23	VTU	CREATE CHART OF RESPONSES TO REGULATORY REQUESTS AND DRAFT EMAIL TO A. SULLIVAN WITH RESPONSES	2.40	1,392.00
TOTAL TASK CODE B190 LITIGATION			25.70	19,680.50
GRAND TOTAL FEES			25.70	19,680.50
TOTAL FEES SERVICES			-----	\$ 19,680.50

TASK SUMMARY BY TIMEKEEPER

INIT	TIMEKEEPER NAME	HOURS	VALUE
B190	LITIGATION		
DCI	DANIEL C. ISAACS	10.30	9,012.50
JXG	JASON GOTTLIEB	2.80	3,360.00
VTU	VANI T. UPADHYAYA	12.60	7,308.00
SUBTOTAL	B190 LITIGATION	25.70	19,680.50
TOTAL FEES		25.70	19,680.50

MorrisonCohen_{LLP}

030983-0005 GENESIS GLOBAL HOLDCO, LLC

DATE: 04/25/23
INVOICE #: 2210680

TASK SUMMARY FOR FEES:

TASK	TASK DESCRIPTION	HOURS	AMOUNT
B190	LITIGATION	25.70	19,680.50
TOTAL FEES		25.70	19,680.50

TIMEKEEPER SUMMARY

INIT	TIMEKEEPER NAME	HOURS	AMOUNT
DCI	DANIEL C. ISAACS	10.30	9,012.50
JXG	JASON GOTTLIEB	2.80	3,360.00
VTU	VANI T. UPADHYAYA	12.60	7,308.00
TOTAL FEES		25.70	19,680.50

TOTAL BALANCE DUE FOR THIS PERIOD \$ 19,680.50

MorrisonCohen_{LLP}

030983-0006

GENESIS GLOBAL HOLDCO, LLC

DATE: 04/25/23
INVOICE #: 2210680

ARIANNA PRETTO-SAKMANN
GENESIS GLOBAL TRADING, INC.
250 PARK AVENUE SOUTH, 5TH FLOOR
NEW YORK, NY 10003

TAXPAYER IDENTIFICATION
NUMBER 13-3205994

FOR PROFESSIONAL SERVICES RENDERED AS OF FEBRUARY 28, 2023

DATE	ATTY	DESCRIPTION	HOURS	VALUE
TASK CODE B190		LITIGATION		
02/01/23	DCI	CORR. WITH DOCUMENT REVIEW TEAM REGARDING DOCUMENT REVIEW.	0.30	262.50
02/02/23	DCI	CONF. WITH DAVID SHARGEL AT BRACEWELL REGARDING DOCUMENT COLLECTION.	0.50	437.50
02/02/23	RJF	REVIEW OF INFORMATION, INITIAL DRAFT OF EMAIL ON DOC REVIEW	1.50	840.00
02/03/23	RJF	FURTHER REVIEW OF INFORMATION, DRAFT OF SUMMARY AND NOTES ON DOC REVIEW	1.80	1,008.00
02/03/23	VTU	REVIEW EMAIL FROM REGULATOR AND DISCUSS WITH D. ISAACS	0.10	58.00
02/03/23	DCI	ANALYSIS REGARDING DOCUMENT REVIEW.	0.40	350.00
02/06/23	DCI	ANALYSIS REGARDING DOCUMENT REVIEW.	0.40	350.00
02/06/23	RJF	REVIEW OF DRAFT EMAIL WITH NEW INFORMATION FROM VENDOR	0.30	168.00
TOTAL TASK CODE B190 LITIGATION			5.30	3,474.00
GRAND TOTAL FEES			5.30	3,474.00
TOTAL FEES SERVICES				\$ 3,474.00

TASK SUMMARY BY TIMEKEEPER

INIT	TIMEKEEPER NAME	HOURS	VALUE
B190	LITIGATION		
DCI	DANIEL C. ISAACS	1.60	1,400.00
RJF	RICHARD J. FUSCO	3.60	2,016.00
VTU	VANI T. UPADHYAYA	0.10	58.00
SUBTOTAL	B190 LITIGATION	5.30	3,474.00

MorrisonCohen_{LLP}

030983-0006 GENESIS GLOBAL HOLDCO, LLC

DATE: 04/25/23
INVOICE #: 2210680

TASK SUMMARY BY TIMEKEEPER

INIT	TIMEKEEPER NAME	HOURS	VALUE
TOTAL FEES		5.30	3,474.00

TASK SUMMARY FOR FEES:

TASK	TASK DESCRIPTION	HOURS	AMOUNT
B190	LITIGATION	5.30	3,474.00
TOTAL FEES		5.30	3,474.00

TIMEKEEPER SUMMARY

INIT	TIMEKEEPER NAME	HOURS	AMOUNT
DCI	DANIEL C. ISAACS	1.60	1,400.00
RJF	RICHARD J. FUSCO	3.60	2,016.00
VTU	VANI T. UPADHYAYA	0.10	58.00
TOTAL FEES		5.30	3,474.00

TOTAL BALANCE DUE FOR THIS PERIOD \$ 3,474.00

MorrisonCohen_{LLP}

030983-0007

GENESIS GLOBAL HOLDCO, LLC
[REDACTED]

DATE: 04/25/23
INVOICE #: 2210680

ARIANNA PRETTO-SAKMANN
GENESIS GLOBAL TRADING, INC.
250 PARK AVENUE SOUTH, 5TH FLOOR
NEW YORK, NY 10003

TAXPAYER IDENTIFICATION
NUMBER 13-3205994

FOR PROFESSIONAL SERVICES RENDERED AS OF FEBRUARY 28, 2023

DATE	ATTY	DESCRIPTION	HOURS	VALUE
TASK CODE B190		LITIGATION		
02/01/23	VTU	REVIEW D. ISAACS' EDITS TO DOC REVIEW MEMO AND EDIT MEMO	0.60	348.00
02/03/23	VTU	STRATEGY FOR DOC REVIEW	0.20	116.00
02/06/23	VTU	DISCUSS KICKOFF CALL WITH CONTRACT ATTORNEYS WITH D. ISAACS	0.20	116.00
02/07/23	VTU	CALL WITH INSPIRED REVIEW/HAYSTACK REGARDING KICK-OFF FOR EXTERNAL COMMUNICATIONS REVIEW	0.20	116.00
02/09/23	VTU	REVIEW METRICS REPORTS AND QUALITY CHECK OF INSPIRED REVIEW'S FIRST LINE REVIEW OF EXTERNAL COMMUNICATIONS	0.30	174.00
02/13/23	VTU	SECOND LINE DOC REVIEW OF EXTERNAL COMMUNICATIONS	1.40	812.00
02/15/23	VTU	SECOND LINE REVIEW OF EXTERNAL COMMUNICATIONS	0.90	522.00
02/16/23	VTU	CONTINUE SECOND LINE REVIEW OF EXTERNAL COMMUNICATIONS	1.10	638.00
02/22/23	VTU	QC OF EXTERNAL COMMUNICATIONS	0.80	464.00
02/23/23	VTU	QC REVIEW OF EXTERNAL COMMUNICATIONS	1.50	870.00
02/24/23	VTU	DOCUMENT REVIEW OF POTENTIALLY PRIVILEGED COMMUNICATIONS	0.40	232.00
02/27/23	VTU	REVIEW EMAILS REGARDING NEXT PRODUCTION	0.10	58.00
02/27/23	DCI	CORR. WITH CLIENT REGARDING PRODUCTION TO REGULATOR.	0.30	262.50
02/28/23	DCI	ANALYZE DOCUMENT PRODUCTION TO REGULATOR.	0.20	175.00
02/28/23	VTU	DRAFT PRODUCTION LETTER FOR UPCOMING DOC PRODUCTION	0.20	116.00
TOTAL TASK CODE B190	LITIGATION		8.40	5,019.50
GRAND TOTAL FEES			8.40	5,019.50
TOTAL FEES SERVICES				\$ 5,019.50

MorrisonCohen_{LLP}

030983-0007 GENESIS GLOBAL HOLDCO, LLC

DATE: 04/25/23
INVOICE #: 2210680



TASK SUMMARY BY TIMEKEEPER

INIT	TIMEKEEPER NAME	HOURS	VALUE
B190	LITIGATION		
DCI	DANIEL C. ISAACS	0.50	437.50
VTU	VANI T. UPADHYAYA	7.90	4,582.00
SUBTOTAL	B190 LITIGATION	8.40	5,019.50

TOTAL FEES	8.40	5,019.50
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TASK SUMMARY FOR FEES:

TASK	TASK DESCRIPTION	HOURS	AMOUNT
B190	LITIGATION	8.40	5,019.50
TOTAL FEES		8.40	5,019.50

TIMEKEEPER SUMMARY

INIT	TIMEKEEPER NAME	HOURS	AMOUNT
DCI	DANIEL C. ISAACS	0.50	437.50
VTU	VANI T. UPADHYAYA	7.90	4,582.00
TOTAL FEES		8.40	5,019.50

TOTAL BALANCE DUE FOR THIS PERIOD \$ 5,019.50

MorrisonCohen_{LLP}

030983-0008

GENESIS GLOBAL HOLDCO, LLC

DATE: 04/25/23
INVOICE #: 2210680

ARIANNA PRETTO-SAKMANN
GENESIS GLOBAL TRADING, INC.
250 PARK AVENUE SOUTH, 5TH FLOOR
NEW YORK, NY 10003

TAXPAYER IDENTIFICATION
NUMBER 13-3205994

FOR PROFESSIONAL SERVICES RENDERED AS OF FEBRUARY 28, 2023

DATE	ATTY	DESCRIPTION	HOURS	VALUE
TASK CODE B110		CASE ADMINISTRATION		
02/01/23	VTU	EMAILS WITH CLIENT SCHEDULING MEETING TO DISCUSS RESPONSE TO REGULATOR INQUIRY	0.10	58.00
02/03/23	DCI	CONF. WITH CLIENT REGARDING RESPONSE TO REGULATORY INQUIRY.	0.40	350.00
TOTAL TASK CODE B110		CASE ADMINISTRATION	0.50	408.00
TASK CODE B190		LITIGATION		
02/03/23	VTU	REVIEW REGULATOR SUBPOENA AND DRAFT RESPONSE LETTER (0.1); MEETING WITH CLIENT REGARDING STRATEGY FOR RESPONSE TO REGULATOR SUBPOENA (0.7)	0.80	464.00
02/13/23	VTU	RESEARCH REGARDING CONFIDENTIALITY FOR PRODUCTIONS IN REGULATORY INQUIRIES	1.20	696.00
02/13/23	VTU	REVIEW DRAFTS OF PRODUCTION LETTER AND DISCUSS WITH D. ISAACS	0.20	116.00
02/13/23	DCI	DISCUSS PRODUCTION WITH V. UPADHYAYA (.2); DRAFT AND PRODUCE LETTER TO REGULATOR (1.0).	1.20	1,050.00
TOTAL TASK CODE B190		LITIGATION	3.40	2,326.00
GRAND TOTAL FEES			3.90	2,734.00
TOTAL FEES SERVICES				\$ 2,734.00

TASK SUMMARY BY TIMEKEEPER

INIT	TIMEKEEPER NAME	HOURS	VALUE
B110	CASE ADMINISTRATION		
DCI	DANIEL C. ISAACS	0.40	350.00
VTU	VANI T. UPADHYAYA	0.10	58.00
SUBTOTAL	B110 CASE ADMINISTRATION	0.50	408.00

MorrisonCohen_{LLP}

030983-0008 GENESIS GLOBAL HOLDCO, LLC

DATE: 04/25/23
INVOICE #: 2210680

TASK SUMMARY BY TIMEKEEPER

INIT	TIMEKEEPER NAME	HOURS	VALUE
B190	LITIGATION		
DCI	DANIEL C. ISAACS	1.20	1,050.00
VTU	VANI T. UPADHYAYA	2.20	1,276.00
SUBTOTAL	B190 LITIGATION	3.40	2,326.00

TOTAL FEES	3.90	2,734.00
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TASK SUMMARY FOR FEES:

TASK	TASK DESCRIPTION	HOURS	AMOUNT
B110	CASE ADMINISTRATION	0.50	408.00
B190	LITIGATION	3.40	2,326.00

TOTAL FEES	3.90	2,734.00
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TIMEKEEPER SUMMARY

INIT	TIMEKEEPER NAME	HOURS	AMOUNT
DCI	DANIEL C. ISAACS	1.60	1,400.00
VTU	VANI T. UPADHYAYA	2.30	1,334.00
TOTAL FEES		3.90	2,734.00

TOTAL BALANCE DUE FOR THIS PERIOD _____ \$ 2,734.00



030983-0009

GENESIS GLOBAL HOLDCO, LLC

DATE: 04/25/23

INVOICE #: 2210680

ARIANNA PRETTO-SAKMANN
GENESIS GLOBAL TRADING, INC.
250 PARK AVENUE SOUTH, 5TH FLOOR
NEW YORK, NY 10003

TAXPAYER IDENTIFICATION
NUMBER 13-3205994

FOR PROFESSIONAL SERVICES RENDERED AS OF FEBRUARY 28, 2023

DATE	ATTY	DESCRIPTION	HOURS	VALUE
TASK CODE B190		LITIGATION		
02/01/23	RXM1	ATTENTION TO DOCUMENT REVIEW [ALYSSA MANDEL]	1.10	330.00
02/01/23	DCI	DRAFT/REVISE MEMORANDUM REGARDING DOCUMENT REVIEW.	0.70	612.50
02/01/23	QXC1	ATTENTION TO DOCUMENT REVIEW [CARLETTA HYLICK]	1.20	360.00
02/01/23	VTU	REVIEW D. ISAACS' EDITS TO DOC REVIEW MEMO AND EDIT MEMO	0.60	348.00
02/02/23	DCI	REVIEW/REVISE DOCUMENT REVIEW MEMO.	0.40	350.00
02/03/23	VTU	DRAFT EMAIL TO G. SINGLETON REGARDING STRATEGY FOR COMMUNICATIONS REVIEW	0.20	116.00
02/06/23	VTU	DISCUSS STRATEGY FOR INITIAL REVIEW WITH G. SINGLETON	0.20	116.00
02/06/23	DCI	ANALYSIS OF DOCUMENTS IN RESPONSE TO SUBPOENA.	0.80	700.00
02/07/23	DCI	ATTEND CONF. CALL WITH DOCUMENT REVIEW TEAM REGARDING TRAINING.	0.50	437.50
02/07/23	VTU	EMAILS WITH G. SINGLETON REGARDING SAVED SEARCHES	0.20	116.00
02/07/23	FLR1	PARTICIPATE IN INITIAL PROJECT KICKOFF TRAINING WITH MORRISON COHEN ATTORNEYS D. ISAACS AND V. UPADHYAYA [GREGG BLOOM]	0.30	90.00
02/07/23	FLR1	ATTENTION TO DOCUMENT REVIEW [GREGG BLOOM]	1.70	510.00
02/07/23	FLR1	ATTENTION TO DOCUMENT REVIEW [GREGG BLOOM]	8.00	2,400.00
02/07/23	FLR1	PARTICIPATE IN INITIAL PROJECT KICKOFF TRAINING WITH MORRISON COHEN ATTORNEYS D.ISAACS AND V. UPADHYAYA [KASIM CARBIDE]	0.30	90.00
02/07/23	FLR1	ATTENTION TO DOCUMENT REVIEW [KASIM CARBIDE]	0.50	150.00
02/07/23	FLR1	ATTENTION TO DOCUMENT REVIEW [JESSICA GORDY]	0.30	90.00
02/07/23	FLR1	ATTENTION TO DOCUMENT REVIEW [JESSICA GORDY]	1.50	450.00
02/07/23	FLR1	ATTENTION TO DOCUMENT REVIEW [JESSICA GORDY]	8.20	2,460.00

MorrisonCohen_{LLP}

030983-0009 GENESIS GLOBAL HOLDCO, LLC

DATE: 04/25/23
INVOICE #: 2210680

FOR PROFESSIONAL SERVICES RENDERED AS OF FEBRUARY 28, 2023

DATE	ATTY	DESCRIPTION	HOURS	VALUE
02/07/23	FLR1	PARTICIPATION IN INITIAL PROJECT KICKOFF TRAINING WITH MORRISON COHEN ATTORNEY D. ISAACS AND V. UPADHYAYA [MARY GREISMAN]	0.30	90.00
02/07/23	FLR1	ATTENTION TO DOCUMENT REVIEW [MARY GREISMAN]	6.30	1,890.00
02/07/23	FLR1	ATTENTION TO DOCUMENT REVIEW [MARY GREISMAN]	1.20	360.00
02/07/23	QXC1	ATTENTION TO DOCUMENT REVIEW [CHELSI JUNKIN]	8.70	2,610.00
02/07/23	QXC1	ATTENTION TO DOCUMENT REVIEW [CHELSI JUNKIN]	0.30	90.00
02/07/23	QXC1	ATTENTION TO DOCUMENT REVIEW [CHELSI JUNKIN]	1.00	300.00
02/07/23	RXM1	PARTICIPATE IN INITIAL PROJECT KICKOFF TRAINING WITH MORRISON COHEN ATTORNEYS D. ISAACS AND V. UPADHYAYA [ALYSSA MANDEL]	0.30	90.00
02/07/23	RXM1	ATTENTION TO DOCUMENT REVIEW [ALYSSA MANDEL]	3.60	1,080.00
02/07/23	FLR1	PARTICIPATION IN INITIAL PROJECT KICKOFF TRAINING WITH MORRISON COHEN ATTORNEYS D. ISAACS AND V. UPADHYAYA [JAMES MIMS]	0.30	90.00
02/07/23	FLR1	ATTENTION TO DOCUMENT REVIEW [JAMES MIMS]	1.20	360.00
02/07/23	FLR1	ATTENTION TO DOCUMENT REVIEW [JAMES MIMS]	7.50	2,250.00
02/07/23	FLR1	PARTICIPATION IN INITIAL PROJECT KICKOFF TRAINING WITH MORRISON COHEN'S ATTORNEYS D. ISAACS AND V. UPADHYAYA [ZDZISLAW WIECKOWSKI]	0.30	90.00
02/07/23	FLR1	ATTENTION TO DOCUMENT REVIEW [ZDZISLAW WIECKOWSKI]	5.50	1,650.00
02/07/23	FLR1	ATTENTION TO DOCUMENT REVIEW [ZDZISLAW WIECKOWSKI]	1.40	420.00
02/08/23	FLR1	ATTENTION TO DOCUMENT REVIEW [GREGG BLOOM]	10.00	3,000.00
02/08/23	RXM1	ATTENTION TO DOCUMENT REVIEW [ALYSSA MANDEL]	3.30	990.00
02/08/23	QXC1	ATTENTION TO DOCUMENT REVIEW [CHELSI JUNKIN]	10.00	3,000.00
02/08/23	FLR1	ATTENTION TO DOCUMENT REVIEW [JAMES MIMS]	9.00	2,700.00
02/08/23	FLR1	ATTENTION TO DOCUMENT REVIEW [MARY GREISMAN]	8.10	2,430.00
02/08/23	FLR1	ATTENTION TO DOCUMENT REVIEW [JESSICA GORDY]	10.00	3,000.00
02/08/23	FLR1	ATTENTION TO DOCUMENT REVIEW [KASIM CARBIDE]	9.80	2,940.00
02/08/23	VTU	EMAILS WITH INSPIRED REVIEW REGARDING REVIEWERS' QUESTIONS, SEARCHES	0.10	58.00
02/08/23	FLR1	ATTENTION TO DOCUMENT REVIEW [ZDZISLAW WIECKOWSKI]	8.10	2,430.00



030983-0009 GENESIS GLOBAL HOLDCO, LLC

DATE: 04/25/23
INVOICE #: 2210680

FOR PROFESSIONAL SERVICES RENDERED AS OF FEBRUARY 28, 2023

DATE	ATTY	DESCRIPTION	HOURS	VALUE
02/09/23	VTU	REVIEW METRICS REPORTS AND QUALITY CHECK OF INSPIRED REVIEW'S FIRST LINE REVIEW OF EXTERNAL COMMUNICATIONS	0.30	174.00
02/09/23	FLR1	ATTENTION TO DOCUMENT REVIEW [GREGG BLOOM]	10.00	3,000.00
02/09/23	FLR1	ATTENTION TO DOCUMENT REVIEW [KASIM CRBIDE]	9.30	2,790.00
02/09/23	FLR1	ATTENTION TO DOCUMENT REVIEW [JESSICA GORDY]	9.50	2,850.00
02/09/23	FLR1	ATTENTION TO DOCUMENT REVIEW [MARY GREISMAN]	8.80	2,640.00
02/09/23	FLR1	ATTENTION TO DOCUMENT REVIEW [JAMES MIMS]	7.50	2,250.00
02/09/23	FLR1	ATTENTION TO DOCUMENT REVIEW [ZDZISLAW WIECKOWSKI]	8.10	2,430.00
02/09/23	QXC1	ATTENTION TO DOCUMENT REVIEW [CHELSI JUNKIN]	9.00	2,700.00
02/09/23	RXM1	ATTENTION TO DOCUMENT REVIEW [ALYSSA MANDEL]	1.90	570.00
02/10/23	RXM1	ATTENTION TO DOCUMENT REVIEW [ALYSSA MANDEL]	1.10	330.00
02/10/23	FLR1	ATTENTION TO DOCUMENT REVIEW [GREGG BLOOM]	1.50	450.00
02/10/23	FLR1	ATTENTION TO DOCUMENT REVIEW [KASIM CARBIDE]	2.50	750.00
02/10/23	FLR1	ATTENTION TO DOCUMENT REVIEW [JESSICA GORDY]	0.80	240.00
02/10/23	FLR1	ATTENTION TO DOCUMENT REVIEW [MARY GREISMAN]	1.90	570.00
02/10/23	FLR1	ATTENTION TO DOCUMENT REVIEW [JAMES MIMS]	1.50	450.00
02/10/23	FLR1	ATTENTION TO DOCUMENT REVIEW [ZDZISLAW WIECKOWSKI]	1.60	480.00
02/10/23	QXC1	ATTENTION TO DOCUMENT REVIEW [CHELSI JUNKIN]	10.00	3,000.00
02/10/23	VTU	EMAILS WITH INSPIRED REVIEW REGARDING FIRST LINE REVIEW OF EXTERNAL COMMUNICATIONS AND REVIEW EMAILS FROM D. ISAACS REGARDING NEXT STEPS	0.10	58.00
02/13/23	DCI	REVIEW DOCUMENTS REGARDING PRODUCTION TO SEC	0.30	262.50
02/13/23	QXC1	ATTENTION TO DOCUMENT REVIEW [CHELSI JUNKIN]	9.00	2,700.00
02/13/23	JXG	EMAIL WITH D. ISAACS REGARDING RESPONSES	0.20	240.00
02/13/23	RXM1	ATTENTION TO DOCUMENT REVIEW [ALYSSA MANDEL]	1.80	540.00
02/13/23	VTU	SECOND LINE DOC REVIEW OF EXTERNAL COMMUNICATIONS	1.40	812.00
02/14/23	RXM1	ATTENTION TO DOCUMENT REVIEW [ALYSSA MANDEL]	2.20	660.00
02/14/23	QXC1	ATTENTION TO DOCUMENT REVIEW [CHELSI JUNKIN]	4.60	1,380.00
02/15/23	VTU	SECOND LINE REVIEW OF EXTERNAL COMMUNICATIONS	0.90	522.00
02/16/23	VTU	CONTINUE SECOND LINE REVIEW OF EXTERNAL COMMUNICATIONS	1.10	638.00

MorrisonCohen_{LLP}

030983-0009 GENESIS GLOBAL HOLDCO, LLC

DATE: 04/25/23
INVOICE #: 2210680

FOR PROFESSIONAL SERVICES RENDERED AS OF FEBRUARY 28, 2023

DATE	ATTY	DESCRIPTION	HOURS	VALUE
02/22/23	VTU	QC OF EXTERNAL COMMUNICATIONS	0.80	464.00
02/22/23	DCI	DRAFT EMAIL TO CLIENT REGARDING POTENTIAL DOCUMENT PRODUCTION.	0.50	437.50
02/23/23	DCI	ANALYZE DOCUMENT PRODUCTION TO REGULATOR	1.60	1,400.00
02/23/23	VTU	QC REVIEW OF EXTERNAL COMMUNICATIONS	1.50	870.00
02/24/23	VTU	DOCUMENT REVIEW OF POTENTIALLY PRIVILEGED COMMUNICATIONS	0.40	232.00
02/27/23	VTU	CALL WITH D. ISAACS REGARDING STATUS OF COMMUNICATIONS REVIEW (0.1); EMAILS WITH G. SINGLETON REGARDING PRODUCING COMMUNICATIONS (0.1)	0.20	116.00
02/27/23	DCI	ANALYZE DOCUMENT PRODUCTION.	0.60	525.00
02/28/23	DCI	ANALYZE PRODUCTION OF DOCUMENTS.	1.20	1,050.00
02/28/23	VTU	EMAILS WITH K. YAN REGARDING COMMUNICATIONS PRODUCTION	0.10	58.00
TOTAL TASK CODE B190 LITIGATION			246.80	80,283.00
GRAND TOTAL FEES			246.80	80,283.00
TOTAL FEES SERVICES				\$ 80,283.00

TASK SUMMARY BY TIMEKEEPER

INIT	TIMEKEEPER NAME	HOURS	VALUE
B190	LITIGATION		
DCI	DANIEL C. ISAACS	6.60	5,775.00
FLR1	(FLR) FIRST LEVEL REVIEWER	162.80	48,840.00
JXG	JASON GOTTLIEB	0.20	240.00
QXC1	(QXC) QUALITY CONTROL	53.80	16,140.00
RXM1	(RXM) REVIEW MANAGER	15.30	4,590.00
VTU	VANI T. UPADHYAYA	8.10	4,698.00
SUBTOTAL	B190 LITIGATION	246.80	80,283.00
TOTAL FEES		246.80	80,283.00

MorrisonCohen_{LLP}

030983-0009 GENESIS GLOBAL HOLDCO, LLC

DATE: 04/25/23
INVOICE #: 2210680

TASK SUMMARY FOR FEES:

TASK	TASK DESCRIPTION	HOURS	AMOUNT
B190	LITIGATION	246.80	80,283.00
TOTAL FEES		246.80	80,283.00

TIMEKEEPER SUMMARY

INIT	TIMEKEEPER NAME	HOURS	AMOUNT
DCI	DANIEL C. ISAACS	6.60	5,775.00
FLR1	(FLR) FIRST LEVEL REVIEWER	162.80	48,840.00
JXG	JASON GOTTLIEB	0.20	240.00
QXC1	(QXC) QUALITY CONTROL	53.80	16,140.00
RXM1	(RXM) REVIEW MANAGER	15.30	4,590.00
VTU	VANI T. UPADHYAYA	8.10	4,698.00
TOTAL FEES		246.80	80,283.00

TOTAL BALANCE DUE FOR THIS PERIOD \$ 80,283.00

MorrisonCohen_{LLP}

030983-0010 GENESIS GLOBAL HOLDCO, LLC
SPECIAL COUNSEL LITIGATION (LEVIN)

DATE: 04/25/23
INVOICE #: 2210680

ARIANNA PRETTO-SAKMANN
GENESIS GLOBAL TRADING, INC.
250 PARK AVENUE SOUTH, 5TH FLOOR
NEW YORK, NY 10003

TAXPAYER IDENTIFICATION
NUMBER 13-3205994

FOR PROFESSIONAL SERVICES RENDERED AS OF FEBRUARY 28, 2023

DATE	ATTY	DESCRIPTION	HOURS	VALUE
TASK CODE B110		CASE ADMINISTRATION		
02/01/23	MIM	SEND EMAIL TO CLEARY REGARDING BANKRUPTCY STAY (.30); REVIEW AMENDED COMPLAINT AND STATUS REPORT (.40); SEND FOLLOW-UP EMAIL TO CLEARY REGARDING BANKRUPTCY STAY IN LIGHT OF AMENDED COMPLAINT (.20)	0.90	787.50
02/01/23	JXG	UPDATE EMAIL WITH CGSH REGARDING BANKRUPTCY STAY	0.20	240.00
TOTAL TASK CODE B110		CASE ADMINISTRATION	1.10	1,027.50
TASK CODE B190		LITIGATION		
02/03/23	MIM	REVIEW DOCKET FOR CASE UPDATES (.20)	0.20	175.00
02/06/23	MIM	REVIEW COURT DOCKET TO SEE IF THERE HAVE BEEN ANY NEW DEVELOPMENTS (.20)	0.20	175.00
02/09/23	MIM	REVIEW DOCKET FOR UPDATES (.20)	0.20	175.00
02/10/23	MIM	REVIEW ORDER ISSUED IN CASE (.20); DISCUSS ORDER WITH J. GOTTLIEB (.20); SEND EMAIL TO CLIENT REGARDING ORDER (.30)	0.70	612.50
TOTAL TASK CODE B190		LITIGATION	1.30	1,137.50
GRAND TOTAL FEES			2.40	2,165.00
TOTAL FEES SERVICES				\$ 2,165.00

TASK SUMMARY BY TIMEKEEPER

INIT	TIMEKEEPER NAME	HOURS	VALUE
B110	CASE ADMINISTRATION		
JXG	JASON GOTTLIEB	0.20	240.00
MIM	MICHAEL MIX	0.90	787.50
SUBTOTAL	B110 CASE ADMINISTRATION	1.10	1,027.50

MorrisonCohen_{LLP}

030983-0010 GENESIS GLOBAL HOLDCO, LLC
SPECIAL COUNSEL LITIGATION (LEVIN)

DATE: 04/25/23
INVOICE #: 2210680

TASK SUMMARY BY TIMEKEEPER

INIT	TIMEKEEPER NAME	HOURS	VALUE
B190	LITIGATION		
MIM	MICHAEL MIX	1.30	1,137.50
SUBTOTAL	B190 LITIGATION	1.30	1,137.50
TOTAL FEES		2.40	2,165.00

TASK SUMMARY FOR FEES:

TASK	TASK DESCRIPTION	HOURS	AMOUNT
B110	CASE ADMINISTRATION	1.10	1,027.50
B190	LITIGATION	1.30	1,137.50
TOTAL FEES		2.40	2,165.00

TIMEKEEPER SUMMARY

INIT	TIMEKEEPER NAME	HOURS	AMOUNT
JXG	JASON GOTTLIEB	0.20	240.00
MIM	MICHAEL MIX	2.20	1,925.00
TOTAL FEES		2.40	2,165.00

DISBURSEMENTS: Value

TASK SUMMARY FOR EXPENSES:

MAIL	98.38
TOTAL DISBURSEMENTS	\$ 98.38
TOTAL BALANCE DUE FOR THIS PERIOD	\$ 2,263.38

MorrisonCohen_{LLP}

030983-0013

GENESIS GLOBAL HOLDCO, LLC

DATE: 04/25/23
INVOICE #: 2210680

ARIANNA PRETTO-SAKMANN
GENESIS GLOBAL TRADING, INC.
250 PARK AVENUE SOUTH, 5TH FLOOR
NEW YORK, NY 10003

TAXPAYER IDENTIFICATION
NUMBER 13-3205994

FOR PROFESSIONAL SERVICES RENDERED AS OF FEBRUARY 28, 2023

DATE	ATTY	DESCRIPTION	HOURS	VALUE
TASK CODE	B190	LITIGATION		
02/06/23	MIM	CALL WITH COUNSEL FOR DCG TO DISCUSS ARBITRATION (.10)	0.10	87.50
TOTAL TASK CODE	B190	LITIGATION	0.10	87.50
GRAND TOTAL FEES			0.10	87.50
		TOTAL FEES SERVICES	\$	87.50

TASK SUMMARY BY TIMEKEEPER

INIT	TIMEKEEPER NAME	HOURS	VALUE
B190	LITIGATION		
MIM	MICHAEL MIX	0.10	87.50
SUBTOTAL	B190 LITIGATION	0.10	87.50
TOTAL FEES		0.10	87.50

TASK SUMMARY FOR FEES:

TASK	TASK DESCRIPTION	HOURS	AMOUNT
B190	LITIGATION	0.10	87.50
TOTAL FEES		0.10	87.50

MorrisonCohen_{LLP}

030983-0013 GENESIS GLOBAL HOLDCO, LLC

DATE: 04/25/23
INVOICE #: 2210680



TIMEKEEPER SUMMARY

INIT	TIMEKEEPER NAME	HOURS	AMOUNT
MIM	MICHAEL MIX	0.10	87.50
TOTAL FEES		0.10	87.50
TOTAL BALANCE DUE FOR THIS PERIOD			\$ 87.50

MorrisonCohen_{LLP}

030983-0016

GENESIS GLOBAL HOLDCO, LLC

DATE: 04/25/23
INVOICE #: 2210680

ARIANNA PRETTO-SAKMANN
GENESIS GLOBAL TRADING, INC.
250 PARK AVENUE SOUTH, 5TH FLOOR
NEW YORK, NY 10003

TAXPAYER IDENTIFICATION
NUMBER 13-3205994

FOR PROFESSIONAL SERVICES RENDERED AS OF FEBRUARY 28, 2023

DATE	ATTY	DESCRIPTION	HOURS	VALUE
TASK CODE B110		CASE ADMINISTRATION		
02/01/23	JXG	EMAIL WITH CLIENT REGARDING REGULATOR SUBPOENAS (.2); REVIEW OF SAME (.1)	0.30	360.00
02/01/23	DCI	ANALYZE SUBPOENA AND PREPARE STRATEGY FOR RESPONSE.	1.70	1,487.50
02/07/23	VTU	REVIEW EMAILS WITH D. ISAACS AND CLIENT REGARDING ITEMS TO COLLECT FOR REGULATOR PRODUCTION	0.20	116.00
TOTAL TASK CODE B110		CASE ADMINISTRATION	2.20	1,963.50
TASK CODE B190		LITIGATION		
02/07/23	DCI	MEET WITH V. UPADHYAYA AND OTHERS REGARDING RESPONSE (.2); AND ANALYSIS REGARDING STRATEGY FOR RESPONSE TO SUBPOENA (1.2).	1.40	1,225.00
02/14/23	VTU	REVIEW EMAILS WITH A. SULLIVAN REGARDING STRATEGY FOR RESPONSE TO REGULATOR	0.10	58.00
02/15/23	VTU	REVIEW EMAILS REGARDING STRATEGY FOR RESPONSE	0.10	58.00
02/15/23	DCI	ANALYZE SUBPOENA.	0.20	175.00
02/16/23	DCI	CORRESPOND WITH CLIENT AND TEAM REGARDING RESPONSE TO SUBPOENA.	0.60	525.00
02/16/23	VTU	MEETING WITH A. SULLIVAN, A. TSANG, D. ISAACS REGARDING RESPONSE TO REGULATORSUBPOENA	0.60	348.00
02/17/23	VTU	REVIEW EMAILS AND DOCUMENTS REGARDING PRODUCTION TO REGULATOR	0.30	174.00
02/17/23	DCI	ANALYSIS REGARDING UPCOMING PRODUCTION TO [REDACTED]	1.20	1,050.00
TOTAL TASK CODE B190		LITIGATION	4.50	3,613.00
GRAND TOTAL FEES			6.70	5,576.50
TOTAL FEES SERVICES				\$ 5,576.50

TASK SUMMARY BY TIMEKEEPER

MorrisonCohen_{LLP}

030983-0016 GENESIS GLOBAL HOLDCO, LLC

DATE: 04/25/23
INVOICE #: 2210680

INIT	TIMEKEEPER NAME	HOURS	VALUE
B110	CASE ADMINISTRATION		
DCI	DANIEL C. ISAACS	1.70	1,487.50
JXG	JASON GOTTLIEB	0.30	360.00
VTU	VANI T. UPADHYAYA	0.20	116.00
SUBTOTAL	B110 CASE ADMINISTRATION	2.20	1,963.50
B190	LITIGATION		
DCI	DANIEL C. ISAACS	3.40	2,975.00
VTU	VANI T. UPADHYAYA	1.10	638.00
SUBTOTAL	B190 LITIGATION	4.50	3,613.00
TOTAL FEES		6.70	5,576.50

TASK SUMMARY FOR FEES:

TASK	TASK DESCRIPTION	HOURS	AMOUNT
B110	CASE ADMINISTRATION	2.20	1,963.50
B190	LITIGATION	4.50	3,613.00
TOTAL FEES		6.70	5,576.50

TIMEKEEPER SUMMARY

INIT	TIMEKEEPER NAME	HOURS	AMOUNT
DCI	DANIEL C. ISAACS	5.10	4,462.50
JXG	JASON GOTTLIEB	0.30	360.00
VTU	VANI T. UPADHYAYA	1.30	754.00
TOTAL FEES		6.70	5,576.50

TOTAL BALANCE DUE FOR THIS PERIOD \$ 5,576.50

MorrisonCohen_{LLP}

030983-0017

GENESIS GLOBAL HOLDCO, LLC
[REDACTED]

DATE: 04/25/23
INVOICE #: 2210680

ARIANNA PRETTO-SAKMANN
GENESIS GLOBAL TRADING, INC.
250 PARK AVENUE SOUTH, 5TH FLOOR
NEW YORK, NY 10003

TAXPAYER IDENTIFICATION
NUMBER 13-3205994

FOR PROFESSIONAL SERVICES RENDERED AS OF FEBRUARY 28, 2023

DATE	ATTY	DESCRIPTION	HOURS	VALUE
TASK CODE B110		CASE ADMINISTRATION		
02/10/23	JXG	STRATEGY DISCUSSION WITH D. ISAACS	0.50	600.00
02/13/23	JXG	REVIEW OF ARBITRATION ANSWER AND DEFENSES FROM GEMINI	0.10	120.00
02/17/23	JXG	CALL WITH CLEARY REGARDING STRATEGY FOR REGULATORY APPROACH	0.50	600.00
02/22/23	JXG	EMAIL WITH S. O'NEAL REGARDING WHITE & CASE REQUEST FOR DOCUMENTS (0.3) EMAIL WITH I. DERAR REGARDING STRATEGY (.2); EMAIL WITH S. O'NEAL REGARDING STRATEGY (0.2)	0.70	840.00
02/24/23	JXG	STRATEGY DISCUSSION WITH S. O'NEAL (CLEARY) & A. PREGARDINGTTO-SAKMANN	0.90	1,080.00
02/28/23	JXG	DISCUSSION WITH M. MIX REGARDING STATUS OF CUSTOMER LITIGATIONS	0.10	120.00
02/28/23	JXG	EMAIL REACHOUT TO REGULATOR AND EMAIL WITH CLIENT REGARDING SAME	0.10	120.00
TOTAL TASK CODE B110		CASE ADMINISTRATION	2.90	3,480.00
TASK CODE B190		LITIGATION		
02/02/23	RSH	REVIEWING [REDACTED]	0.20	190.00
02/06/23	RSH	REVIEWING AND PREPARING CORRESPONDENCE WITH D. ISAACS (.4); REVIEWING [REDACTED] (.2).	0.60	570.00
02/06/23	VTU	REVIEW EMAILS WITH CGSH REGARDING COORDINATING ON [REDACTED] (.1); CONFER WITH D. ISAACS REGARDING SAME (.1)	0.20	116.00
02/07/23	VTU	PREP FOR CALL WITH D. ISAACS AND R. HONG REGARDING [REDACTED]	0.60	348.00
02/07/23	RSH	TELEPHONE CALL WITH D. ISAACS AND VANU (.5); REVIEWING [REDACTED] (1.2).	1.70	1,615.00
02/07/23	DCI	CONF. WITH R. HONG AND V. UPADHYAYA REGARDING [REDACTED]	0.50	437.50

MorrisonCohen_{LLP}

030983-0017 GENESIS GLOBAL HOLDCO, LLC

DATE: 04/25/23
INVOICE #: 2210680

FOR PROFESSIONAL SERVICES RENDERED AS OF FEBRUARY 28, 2023

DATE	ATTY	DESCRIPTION	HOURS	VALUE
02/07/23	OMD	REVIEWED [REDACTED] IN PREPARATION FOR CALL W/ D ISAACS	3.00	1,680.00
02/08/23	OMD	CALL W/ D ISAACS AND R. HONG REGARDING CASE BACKGROUND AND [REDACTED] (.9); REVIEWED [REDACTED] FOR LEGAL RESEARCH (2.7).	3.80	2,128.00
02/08/23	DCI	CONF. WITH O. DEBS AND R. HONG REGARDING LEGAL RESEARCH FOR [REDACTED]	0.90	787.50
02/08/23	RSH	TELEPHONE CALL WITH D. ISAACS AND O. DEBS (.9); REVIEWING [REDACTED] (.8).	1.70	1,615.00
02/08/23	VTU	REVIEW D. ISAACS'S [REDACTED]	0.20	116.00
02/09/23	OMD	CONTINUED REVIEW OF [REDACTED]	1.80	1,008.00
02/10/23	DCI	ANALYSIS OF [REDACTED] (1.1); CONF. WITH O. DEBS REGARDING LEGAL RESEARCH [REDACTED] (.5)	1.60	1,400.00
02/10/23	OMD	CALL W/ D ISAACS REGARDING RESEARCH [REDACTED] (.5); RESEARCHED [REDACTED] (4.6).	5.10	2,856.00
02/10/23	RSH	REVIEW AND PREPARE EMAILS TO D. ISAACS	0.20	190.00
02/10/23	VTU	REVIEW EMAILS FROM D. ISAACS REGARDING [REDACTED]	0.10	58.00
02/13/23	DCI	CORR. WITH CLEARY REGARDING [REDACTED]	0.70	612.50
02/13/23	OMD	LEGAL RESEARCH FOR [REDACTED]	5.80	3,248.00
02/13/23	VTU	REVIEW EMAILS REGARDING [REDACTED]	0.30	174.00
02/14/23	VTU	REVIEW EMAILS WITH J. SHUM REGARDING [REDACTED] (0.1); REVIEW EMAILS WITH E. HAMILTON, CGSH REGARDING [REDACTED] (0.2).	0.30	174.00
02/14/23	OMD	LEGAL RESEARCH FOR [REDACTED]	6.30	3,528.00
02/14/23	DCI	REVIEW LEGAL RESEARCH REGARDING [REDACTED]	0.80	700.00
02/15/23	DCI	REVIEW LEGAL RESEARCH REGARDING [REDACTED]	0.50	437.50
02/15/23	OMD	LEGAL REGARDINGSEARCH FOR [REDACTED]	6.20	3,472.00
02/15/23	VTU	REVIEW EMAILS WITH CDS REGARDING [REDACTED]	0.30	174.00
02/15/23	RSH	REVIEWING AND PREPARING EMAILS W/ D. ISAACS REGARDING [REDACTED]	0.10	95.00

MorrisonCohen_{LLP}

030983-0017 GENESIS GLOBAL HOLDCO, LLC

DATE: 04/25/23
INVOICE #: 2210680

[REDACTED]

FOR PROFESSIONAL SERVICES RENDERED AS OF FEBRUARY 28, 2023

DATE	ATTY	DESCRIPTION	HOURS	VALUE
02/16/23	OMD	LEGAL RESEARCH FOR [REDACTED] (6.2); CALL W/ D ISAACS TO DISCUSS RESEARCH [REDACTED] (.3).	6.50	3,640.00
02/16/23	DCI	CALL WITH O. DEBS TO DISCUSS RESEARCH [REDACTED] (.3); REVIEW LEGAL RESEARCH REGARDING [REDACTED] (.3).	0.60	525.00
02/17/23	DCI	REVIEW LEGAL RESEARCH RE: [REDACTED] (.4); CONF. WITH CLEARY REGARDING [REDACTED] (.7).	1.10	962.50
02/17/23	JXG	EMAIL WITH TEAM REGARDING [REDACTED]	0.20	240.00
02/17/23	OMD	LEGAL REGARDINGSEARCH FOR [REDACTED]	6.10	3,416.00
02/21/23	JXG	EMAIL WITH S. O'NEAL REGARDING [REDACTED]	0.20	240.00
02/21/23	DCI	REVIEW LEGAL RESEARCH REGARDING [REDACTED]	0.50	437.50
02/21/23	OMD	LEGAL REGARDINGSEARCH FOR [REDACTED]	5.20	2,912.00
02/22/23	OMD	LEGAL REGARDINGSEARCH FOR [REDACTED]	3.80	2,128.00
02/22/23	DCI	REVIEW/ANALYZE LEGAL RESEARCH REGARDING [REDACTED]	0.60	525.00
02/23/23	OMD	LEGAL REGARDINGSEARCH FOR [REDACTED]	4.90	2,744.00
02/23/23	VTU	EMAILS WITH J. GOTTLIEB AND D. ISAACS REGARDING [REDACTED]	0.20	116.00
02/24/23	OMD	LEGAL REGARDINGSEARCH FOR [REDACTED]	4.50	2,520.00
02/24/23	VTU	EMAILS WITH J. GOTTLIEB, A. SAENZ REGARDING [REDACTED] (0.2); MEETING WITH A. SAENZ (CGSH) REGARDING [REDACTED] (0.4); DISCUSS SAME WITH J. GOTTLIEB AND D. ISAACS (0.3)	0.90	522.00
02/27/23	VTU	REVIEW EMAILS WITH CDS REGARDING [REDACTED] (0.3); EMAILS WITH A. SAENZ (CGSH) REGARDING [REDACTED] (0.7); EMAILS WITH J. GOTTLIEB, D. ISAACS REGARDING [REDACTED] (0.1)	1.10	638.00
02/27/23	DCI	CORR. WITH CLEARY REGARDING [REDACTED]	0.50	437.50

MorrisonCohen_{LLP}

030983-0017 GENESIS GLOBAL HOLDCO, LLC

DATE: 04/25/23
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FOR PROFESSIONAL SERVICES RENDERED AS OF FEBRUARY 28, 2023

DATE	ATTY	DESCRIPTION	HOURS	VALUE
02/28/23	DCI	CORR. WITH UCC COUNSEL (.3); CORR. WITH UCC COUNSEL REGARDING [REDACTED] (.6).	0.90	787.50
02/28/23	VTU	QC REVIEW OF COMMUNICATIONS (.9); REVIEW EMAILS WITH CDS REGARDING [REDACTED] (.4); COORDINATE [REDACTED] FOR [REDACTED] AND REVIEW EMAILS REGARDING SAME (.4)	1.70	986.00
TOTAL TASK CODE B190 LITIGATION			83.00	51,507.00
GRAND TOTAL FEES			85.90	54,987.00
TOTAL FEES SERVICES				\$ 54,987.00

TASK SUMMARY BY TIMEKEEPER

INIT	TIMEKEEPER NAME	HOURS	VALUE
B110	CASE ADMINISTRATION		
JXG	JASON GOTTLIEB	2.90	3,480.00
SUBTOTAL	B110 CASE ADMINISTRATION	2.90	3,480.00
B190	LITIGATION		
DCI	DANIEL C. ISAACS	9.20	8,050.00
JXG	JASON GOTTLIEB	0.40	480.00
OMD	OMAR DEBS	63.00	35,280.00
RSH	RICHARD HONG	4.50	4,275.00
VTU	VANI T. UPADHYAYA	5.90	3,422.00
SUBTOTAL	B190 LITIGATION	83.00	51,507.00
TOTAL FEES		85.90	54,987.00

MorrisonCohen_{LLP}

030983-0017 GENESIS GLOBAL HOLDCO, LLC

DATE: 04/25/23
INVOICE #: 2210680

TASK SUMMARY FOR FEES:

TASK	TASK DESCRIPTION	HOURS	AMOUNT
B110	CASE ADMINISTRATION	2.90	3,480.00
B190	LITIGATION	83.00	51,507.00
TOTAL FEES		85.90	54,987.00

TIMEKEEPER SUMMARY

INIT	TIMEKEEPER NAME	HOURS	AMOUNT
DCI	DANIEL C. ISAACS	9.20	8,050.00
JXG	JASON GOTTLIEB	3.30	3,960.00
OMD	OMAR DEBS	63.00	35,280.00
RSH	RICHARD HONG	4.50	4,275.00
VTU	VANI T. UPADHYAYA	5.90	3,422.00
TOTAL FEES		85.90	54,987.00

DISBURSEMENTS:	Value
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TASK SUMMARY FOR EXPENSES:

ELECTRONIC DATA STORAGE	15.00
TOTAL DISBURSEMENTS	\$ 15.00
TOTAL BALANCE DUE FOR THIS PERIOD	\$ 55,002.00

MorrisonCohen_{LLP}

030983-0018

GENESIS GLOBAL HOLDCO, LLC

DATE: 04/25/23

INVOICE #: 2210680

ARIANNA PRETTO-SAKMANN
GENESIS GLOBAL TRADING, INC.
250 PARK AVENUE SOUTH, 5TH FLOOR
NEW YORK, NY 10003

TAXPAYER IDENTIFICATION
NUMBER 13-3205994

FOR PROFESSIONAL SERVICES RENDERED AS OF FEBRUARY 28, 2023

DATE	ATTY	DESCRIPTION	HOURS	VALUE
TASK CODE B110 CASE ADMINISTRATION				
02/17/23	MIM	REVIEW NEW ARBITRATIONS (.10); EMAILS WITH CLEARY ATTORNEYS REGARDING ARBITRATIONS AND POTENTIAL STAY (.10)	0.20	175.00
TOTAL TASK CODE B110 CASE ADMINISTRATION			0.20	175.00
TASK CODE B190 LITIGATION				
02/28/23	MIM	EMAILS WITH A. SULLIVAN REGARDING SNYDER MATTER (.10)	0.10	87.50
TOTAL TASK CODE B190 LITIGATION			0.10	87.50
GRAND TOTAL FEES			0.30	262.50
TOTAL FEES SERVICES			\$	262.50

TASK SUMMARY BY TIMEKEEPER

INIT	TIMEKEEPER NAME	HOURS	VALUE
B110 CASE ADMINISTRATION			
MIM	MICHAEL MIX	0.20	175.00
SUBTOTAL	B110 CASE ADMINISTRATION	0.20	175.00
B190 LITIGATION			
MIM	MICHAEL MIX	0.10	87.50
SUBTOTAL	B190 LITIGATION	0.10	87.50
TOTAL FEES		0.30	262.50

MorrisonCohen_{LLP}

030983-0018 GENESIS GLOBAL HOLDCO, LLC

DATE: 04/25/23
INVOICE #: 2210680

TASK SUMMARY FOR FEES:

TASK	TASK DESCRIPTION	HOURS	AMOUNT
B110	CASE ADMINISTRATION	0.20	175.00
B190	LITIGATION	0.10	87.50
TOTAL FEES		0.30	262.50

TIMEKEEPER SUMMARY

INIT	TIMEKEEPER NAME	HOURS	AMOUNT
MIM	MICHAEL MIX	0.30	262.50
TOTAL FEES		0.30	262.50

TOTAL BALANCE DUE FOR THIS PERIOD \$ 262.50

**NOTE: PLEASE USE THESE INSTRUCTIONS FOR PAYMENT OF MORRISON COHEN INVOICES
AND INCLUDE INVOICE OR CLIENT/MATTER NUMBER FOR IDENTIFICATION PURPOSES.**

WIRE/ACH INSTRUCTIONS FOR MORRISON COHEN FEES AND EXPENSES

Bank Name: HSBC
Bank Address: 452 Fifth Ave.
New York, NY 10018

Bank ABA# (use for wire transfer): 021 001 088
Bank ABA# (use for ACH transfer): 021 001 088

Account Name: Morrison Cohen, LLP
Operating Account
909 Third Avenue
New York, New York 10022

Account #: 610-044460

Swift Code (only for international wire): MRMDUS33
Special Instructions: Please reference Client Number and/or Invoice Number

EXHIBIT D

Summary of Expenses for February 1, 2023 through February 28, 2023

Expense Category	Total Expenses
Delivery Services / Courier	\$132.43
Relativity Hosting Fee	\$15.00
Grand Total Expenses	\$147.43

EXHIBIT E

Summary of Expenses for February 1, 2023 through February 28, 2023

Delivery Services / Courier

1/31/2023 VENDOR: Federal Express – 030983-0010 -Tracking Number #: 771176489895 -
\$98.38

2/10/2023 VENDOR – Federal Express – 030983-0002 -Tracking Number #: 771176489895 -
\$34.05

Relativity Hosting Fee

2/28/2023 Relativity Hosting February 2023 – 028405-0006 - \$15.00